

Section 1: Issuer information (mandatory)				
Name of issuer	Heartland Group Holdings Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	HGH			
ISIN (If unknown, check on NZX website)	NZHGHE0007S9			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer	<input checked="" type="checkbox"/>	Renounceable Rights issue or Accelerated Offer	<input type="checkbox"/>
	Capital reconstruction	<input type="checkbox"/>	non-Renounceable Rights issue or Accelerated Offer	<input type="checkbox"/>
	Call	<input type="checkbox"/>	Bonus issue	<input type="checkbox"/>
Record date	22/08/2022			
Ex Date (one business day before the Record Date)	19/08/2022			
Currency	NZD / AUD			
Section 6: Share Purchase Plans/retail offer				
Number of Financial Products to be issued OR Maximum dollar amount of Financial Products to be issued	Up to NZ\$50,000 / A\$45,000 per shareholder/beneficial owner with an address recorded in Heartland's share register that is in New Zealand or Australia, for an aggregate offer size of NZ\$70 million, with the ability for Heartland to accept oversubscriptions at its discretion.			
Minimum application amount (if any)	No minimum application amount.			
Maximum application amount per financial product holder	NZ\$50,000 / A\$45,000.			
Subscription price per Financial Product	The Shares will be issued at the lower of the price paid by investors in Heartland's recent Placement, being NZ\$1.80 per Share, and a 2.5% discount to the five day volume weighted average price of Heartland shares traded on NZX during the five NZX trading days up to, and including, the Closing Date.			
Scaling reference date	By reference to holdings at Record Date.			
Closing date	05/09/2022			
Allotment date	09/09/2022			

Section 7: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Phoebe Gibbons
Contact person for this announcement	Phoebe Gibbons
Contact phone number	+64 9 927 9986
Contact email address	Phoebe.Gibbons@heartland.co.nz
Date of release through MAP	23/08/2022

