

Wednesday, 28 August 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 27 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.45463	47,775,726	-
ASD	Smartshares Australian Dividend ETF	1.80570	21,304,541	-
ASF	Smartshares Australian Financials ETF	10.15987	3,065,468	-
ASP	Smartshares Australian Property ETF	1.43496	26,297,531	-
ASR	Smartshares Australian Resources ETF	5.81628	12,607,633	-
DIV	Smartshares NZ Dividend ETF	1.14975	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.42662	102,169,155	-
EUF	Smartshares Europe ETF	2.28130	80,601,036	-
FNZ	Smartshares NZ Top 50 ETF	3.02450	195,240,182	(200,000)
GBF	Smartshares Global Bond ETF	3.16493	51,099,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.33422	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.34188	16,907,274	-
NPF	Smartshares NZ Property ETF	1.15122	100,136,748	-
NZB	Smartshares NZ Bond ETF	2.98950	146,259,077	-
NZC	Smartshares NZ Cash ETF	3.05845	188,603,712	65,000
OZY	Smartshares Australian Top 20 ETF	5.00182	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.03001	62,131,573	(500,000)
TWF	Smartshares Total World ETF	3.68801	91,519,208	-
USF	Smartshares US 500 ETF	16.07974	47,226,994	90,000
USG	Smartshares US Large Growth ETF	11.28583	37,798,866	25,000
USM	Smartshares US Mid Cap ETF	7.93120	10,512,745	-
USS	Smartshares US Small Cap ETF	7.19805	11,688,711	50,000
USV	Smartshares US Large Value ETF	5.40007	14,948,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.21217	168,751,268	-
BOT	Smartshares Automation and Robotics ETF	4.92617	11,680,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.48764	45,437,676	-
ESG	Smartshares Global Equities ESG ETF	3.67548	59,580,216	60,000
EUG	Smartshares Europe Equities ESG ETF	3.49706	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.56419	12,869,840	-
LIV	Smartshares Healthcare Innovation ETF	2.97830	8,074,680	-
USA	Smartshares US Equities ESG ETF	4.21228	17,081,766	35,000
NZG	Smartshares S&P/NZX 50 ETF	2.50206	294,751,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.48898	64,912,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.69991	65,434,889	160,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.22522	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.90924	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.55649	230,687,200	-
GPR	Smartshares Global Property ETF	2.88240	55,726,307	-
INF	Smartshares Global Infrastructure ETF	2.80278	45,602,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.16179	32,130,000	220,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

For further information please contact:

Smartshares Limited

0800 80 87 80

smartshares@smartshares.co.nz