

Wednesday, 4 September 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 3 September 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.46000	47,915,726	-
ASD	Smartshares Australian Dividend ETF	1.79894	21,304,541	-
ASF	Smartshares Australian Financials ETF	10.42732	3,115,468	-
ASP	Smartshares Australian Property ETF	1.45781	26,047,531	-
ASR	Smartshares Australian Resources ETF	5.60356	12,532,633	-
DIV	Smartshares NZ Dividend ETF	1.15576	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.42013	102,854,155	-
EUF	Smartshares Europe ETF	2.28620	80,871,036	-
FNZ	Smartshares NZ Top 50 ETF	3.03204	193,440,182	-
GBF	Smartshares Global Bond ETF	3.14172	50,849,618	(250,000)
MDZ	Smartshares NZ Mid Cap ETF	5.36200	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.35795	16,982,274	-
NPF	Smartshares NZ Property ETF	1.16162	99,511,748	-
NZB	Smartshares NZ Bond ETF	2.97561	146,439,077	-
NZC	Smartshares NZ Cash ETF	3.02986	188,723,712	-
OZY	Smartshares Australian Top 20 ETF	5.03076	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.04435	62,131,573	-
TWF	Smartshares Total World ETF	3.69759	91,789,208	-
USF	Smartshares US 500 ETF	16.11071	47,501,994	-
USG	Smartshares US Large Growth ETF	11.24804	37,878,866	-
USM	Smartshares US Mid Cap ETF	7.96830	10,542,745	-
USS	Smartshares US Small Cap ETF	7.19239	11,833,711	-
USV	Smartshares US Large Value ETF	5.45015	14,993,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.20679	167,521,268	-
BOT	Smartshares Automation and Robotics ETF	4.92142	11,630,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.44482	46,157,676	-
ESG	Smartshares Global Equities ESG ETF	3.69583	59,580,216	-
EUG	Smartshares Europe Equities ESG ETF	3.50170	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.55192	12,889,840	-
LIV	Smartshares Healthcare Innovation ETF	2.95452	8,054,680	-
USA	Smartshares US Equities ESG ETF	4.20808	17,081,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.51827	294,751,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.50388	65,212,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.72181	66,834,889	170,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.20747	115,216,727	-
AUE	Smartshares Australian Equities ESG ETF	2.92311	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.53427	231,187,200	-
GPR	Smartshares Global Property ETF	2.89608	55,726,307	-
INF	Smartshares Global Infrastructure ETF	2.81853	45,602,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.17284	32,730,000	25,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

For further information please contact:

Smartshares Limited

0800 80 87 80

smartshares@smartshares.co.nz