

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 9 December 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21152	175,636,268	-
APA	Smart Asia Pacific ETF	2.53055	22,000,726	100,000
ASD	Smart Australian Dividend ETF	1.83728	20,679,541	(125,000)
ASF	Smart Australian Financials ETF	11.25185	3,215,468	-
ASP	Smart Australian Property ETF	1.37788	26,422,531	-
ASR	Smart Australian Resources ETF	5.71529	12,232,633	-
AUE	Smart Australian ESG ETF	3.08901	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.64571	60,212,708	200,000
BOT	Smart Automation and Robotics ETF	5.73645	11,215,891	-
BTC	Smart Bitcoin ETF	3.88370	3,645,123	240,000
DIV	Smart NZ Dividend ETF	1.12993	70,407,211	-
EMF	Smart Emerging Markets ETF	1.55975	103,749,155	50,000
EMG	Smart Emerging Markets ESG ETF	2.61427	35,992,676	-
ESG	Smart Global ESG ETF	4.10452	61,780,216	-
EUF	Smart Europe ETF	2.28398	33,596,036	-
EUG	Smart Europe ESG ETF	3.53945	3,587,921	-
FNZ	Smart NZ Top 50 ETF	3.05424	188,340,182	-
GBF	Smart Global Bond ETF	3.15221	51,164,618	(50,000)
GGB	Smart Global Government Bond ETF	2.54554	239,537,200	(50,000)
GLD	Smart Gold ETF	2.47002	1,379,286	-
GPR	Smart Global Property ETF	2.83993	21,126,307	-
INF	Smart Global Infrastructure ETF	2.87047	21,072,059	-
JPN	Smart Japan ESG ETF	2.68579	3,414,840	(300,000)
LIV	Smart Healthcare Innovation ETF	3.08619	7,899,680	-
MDZ	Smart NZ Mid Cap ETF	5.43872	25,640,674	-
MZY	Smart Australian Mid Cap ETF	10.95409	16,607,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21008	122,616,727	-
NPF	Smart NZ Property ETF	1.07621	105,386,748	-
NZB	Smart NZ Bond ETF	2.98027	147,374,077	-
NZC	Smart NZ Cash ETF	3.02571	196,253,712	-
NZG	Smart S&P/NZX 50 ETF	2.54643	291,851,142	-
NZT	Smart S&P/NZX 20 ETF	2.49986	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.17165	34,281,267	-
TNZ	Smart NZ Top 10 ETF	2.06614	59,131,573	-
TWF	Smart Total World ETF	4.11144	43,204,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.98283	73,879,889	120,000
USA	Smart US ESG ETF	4.90538	6,676,766	-
USF	Smart US 500 ETF	18.48180	42,346,994	15,000
USG	Smart US Large Growth ETF	13.49259	35,803,866	15,000
USH	Smart US 500 (NZD Hedged) ETF	3.47269	40,590,000	-
USM	Smart US Mid Cap ETF	9.30412	4,817,745	50,000
USS	Smart US Small Cap ETF	8.47196	5,133,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.59863	2,034,091	-
USV	Smart US Large Value ETF	5.97291	8,498,176	50,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:
Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz