



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

# Capital Change Notice

Section 1: Issuer information	
Name of issuer	Summerset Group Holdings Limited
NZX ticker code	SUM
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZSUME0001S0
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	1,169,966
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$11.18513200
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.48797167%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of Ordinary Shares to those shareholders who have elected to participate in the Dividend Reinvestment Plan.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	240,931,018 Ordinary Shares (nil held as treasury stock)
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Directors' resolutions dated 27 February 2025, permitted under listing rule 4.8
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Issue of 1,169,966 Ordinary Shares pursuant to the terms of the Dividend Reinvestment Plan Offer document dated 22 February 2021
Date of issue/acquisition/redemption	27 March 2025

### Section 3: Disclosure required for Placements made under Rule 4.5.1

Details of the approach in identifying investors who were able to participate in the offer and how their respective allocations in the offer were determined.

The explanation must set out the key objectives and criteria the Issuer adopted in the allocation process, whether one of those objectives was a best effort to allocate on a pro rata basis to existing holders of the Issuer's Equity Securities, and any significant exceptions or deviations from those objectives and criteria.

N/A

### Section 4: Authority for this announcement and contact person

Name of person authorised to make this announcement	Chanuka De Silva
Contact person for this announcement	Chanuka De Silva
Contact phone number	+64 21 195 5375
Contact email address	chanuka.desilva@summerset.co.nz
Date of release through MAP	27 March 2025