

nzx release+

GMT Allotment Notice

Goodman Property Trust hereby advises the NZX of the allotment of the undermentioned securities and requests these securities be listed and quoted on NZX.

Section 1: Issuer information	
Name of issuer	Goodman Property Trust
NZX ticker code	GMT
Class of financial product	Goodman Property Trust Units
ISIN	ISIN NZCPTE0001S9
Currency	New Zealand \$
Section 2: Capital change details	
Number issued	135,514,019
Nominal value (if any)	Not applicable
Issue price per security	\$2.14
Nature of the payment	Cash, pursuant to the Trust Deed
Amount paid up (if not in full)	Not applicable
Percentage of total class of Financial Products issued	9.7%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion or the Option	Not applicable
Reason for issue and specific authority for issue	Unitholder approval of the Internalisation Proposal at a Special Meeting on 26 March 2024
Total number of Financial Products of the Class after the issue	1,538,768,535
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolution of Goodman Property Services (NZ) Limited on 28 March 2024

Terms or details of the issue	The new units will rank equally in all respects with the existing units in Goodman Property Trust at the date on which they are issued
Date of issue	28 March 2024
Section 3: Authority for this announcement	
Name of person authorised to make this announcement	Andy Eakin
Contact person for this announcement	Andy Eakin
Contact phone number	(021) 305 316
Contact email address	andy.eakin@goodman.com
Date of release through MAP	28 March 2024

About Goodman Property Trust:

GMT is a managed investment scheme, listed on the NZX. It has a market capitalisation of around \$3.1 billion, ranking it in the top 20 of all listed investment vehicles. The Trust is New Zealand's leading warehouse and logistics space provider. It has a substantial property portfolio, with an expected value of \$4.5 billion at 31 March 2024. The Trust also holds an investment grade credit rating of BBB from S&P Global Ratings.