

Tourism Holdings Limited  
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21 February 2022

NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
Wellington

## Tourism Holdings Limited

### Notice Pursuant to Clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014

1. Tourism Holdings Limited (**thl**) announced on 10 December 2021 that it had entered into a Scheme Implementation Deed under which it would offer new ordinary shares in **thl** to all shareholders of Apollo Tourism & Leisure Ltd (**Apollo**) resident in New Zealand and Australia, and certain other overseas jurisdictions where permissible without the preparation of additional documentation and registrations (**Offer**), as consideration payable for the acquisition by THL Group (Australia) Pty Ltd of all the shares in Apollo by way of a scheme of arrangement (**Scheme**).
2. Pursuant to the Offer, an offer for issue is being made to investors in reliance upon the exclusion in clause 19 of Schedule 1 to the Financial Markets Conduct Act 2013.
3. This notice is provided under subclause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (the **Regulations**).
4. As at the date of this notice:
  - (a) **thl** is in compliance with the continuous disclosure obligations that apply to it in relation to the ordinary shares in **thl**;
  - (b) **thl** is in compliance with its financial reporting obligations (as defined in subclause 20(5) of Schedule 8 to the Regulations); and
  - (c) there is no information that is "excluded information" (as defined in subclause 20(5) of Schedule 8 to the Regulations).
5. The Offer is not expected to have any effect on the "control" (within the meaning of clause 48 of Schedule 1 to the Financial Markets Conduct Act 2013) of **thl**.

Self drive  
Experiences  
New Zealand  
Australia  
USA  
UK

Design &  
Manufacturing  
New Zealand  
Australia

Guided  
Experiences  
New Zealand



**ENDS**

**Authorised by:**

A handwritten signature in blue ink, appearing to read 'Rob Campbell', is positioned above the printed name.

**Rob Campbell**  
**Chair, Tourism Holdings Limited**

For further information contact:

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**thl** Chief Executive Officer

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About **thl** ([www.thlonline.com](http://www.thlonline.com))

**thl** is a global tourism operator. We are listed on the NZX and are the largest provider of RVs for rent and sale in Australia and New Zealand, and the second largest in North America. In the USA, we own and operate the Road Bear RV Rentals & Sales brand and El Monte RV Rentals & Sales. In the UK, **thl** owns 49% of Just go Motorhomes. Within New Zealand, we operate Kiwi Experience and the Discover Waitomo group, which includes Waitomo Glowworm Caves, Ruakuri Cave, Aranui Cave and The Legendary Black Water Rafting Co. **thl** also owns and operates Action Manufacturing, New Zealand's largest motorhome and specialist vehicle manufacturer.