



QUOTATION NOTICE: NZX DEBT MARKET

MERIDIAN ENERGY LIMITED ("MEL080") BONDS

Company:	Meridian Energy Limited ("MEL")
Security Code:	MEL080
ISIN:	NZMELDT122C4
Details of Issue:	NZ\$350,000,000 of unsecured, unsubordinated, fixed rate green bonds
Offer Opening Date:	Monday, 1 September 2025
Offer Closing Date:	Thursday, 4 September 2025
Maturity Date:	Thursday, 11 March 2032
Interest Rate:	4.55% per annum
Interest Payment Dates:	11 March and 11 September of each year up to and including the Maturity Date.
Date of First Interest Payment:	Wednesday, 11 March 2026
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day or such other date as is advised by the Registrar to Holders from time to time.
Minimum Application Amount:	NZ\$5,000, with multiples of NZ\$1,000 thereafter
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000, with multiples of \$1,000 thereafter
Face Value:	NZ\$1.00 per bond
Supervisor:	Trustees Executors Limited
Joint Lead Managers:	Bank of New Zealand, Craigs Investment Partners Limited, Forsyth Barr Limited and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand Branch).
Trust Deed Dated:	Master Trust Deed dated 1 December 2008 (as amended from time to time) as supplemented by a Supplemental Trust Deed dated 1 September 2025.



Registrar: Computershare Investor Services Limited

Settlement Status: NZCDC Settlement System

Issue Date: Thursday, 11 September 2025

**Expected Commencement of
Trading on the NZX Debt
Market:** Friday, 12 September 2025

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written over a faint, light blue circular watermark or background.

**Mark Peterson
Chief Executive Officer
NZX Limited**

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