

Capital Change Notice

KFL - Notice of acquisition of securities

Name of issuer NZX ticker code KFL Class of financial product Class of financial product ISIN (If unknown, check on NZX website) NZKFLE0001S0 Currency NZD Section 2: Capital change details Number issued/acquired/redeemed 22,950 Nominal value (if any) Issue/Acquisition/redemption price per security Nature of the payment (for example, cash or other consideration) Amount paid up (if not in full) Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)¹ For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion after and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) Reason for issue/acquisition/redemptien/ (the reason for change must be identified here) Total number of Financial Products of the Class after the issue/acquisition/redemptien/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) Date of issue/acquisition/redemption? In the case of an acquisition is made Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) Date of issue/acquisition/redemption² [Info/07/24]	Section 1: Issuer information	
Class of financial product ISIN (If unknown, check on NZX website) Currency NZD Section 2: Capital change details Number issued/acquired/redeemed Name issued/acquired/redeemed Name issued/acquisition/redemption price per security Nature of the payment (for example, cash or other consideration) Amount paid up (if not in full) Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)¹ For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here) Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock and the total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock and the total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock and the total number of Financial Products of the Class after the issue/acquisition/redemption.) In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Name of issuer	Kingfish Limited
ISIN (If unknown, check on NZX website) Currency NZD Section 2: Capital change details Number issued/acquired/redeemed Nominal value (if any) Issue/Acquisition/redemption price per security Nature of the payment (for example, cash or other consideration) Amount paid up (if not in full) Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)¹ For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) Reason for issue/acquisition/redemption/ (the reason for change must be identified here) Total number of Financial Products of the Class after the issue/acquisition/redemption/ (the reason for the Class after the issue/acquisition/redemption) Total number of Financial Products of the Class after the issue/acquisition/redemption (excluding Treasury Stock after the issue/acquisition/redemption) In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	NZX ticker code	KFL
Section 2: Capital change details Number issued/acquired/redeemed Nominal value (if any) Issue/Acquisition/redemption price per security Nature of the payment (for example, cash or other consideration) Amount paid up (if not in full) Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)¹ For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) Reason for issue/acquisition/redemption/ (the reason for change must be identified here) Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) Not applicable	Class of financial product	Ordinary shares
Section 2: Capital change details Number issued/acquired/redeemed Nominal value (if any) sesue/Acquisition/redemption price per security Nature of the payment (for example, cash or other consideration) Amount paid up (if not in full) Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)¹ For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product or the Option (for example, the exercise price and exercise date) Reason for issue/acquisition/redemption/ (the reason for change must be identified here) Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) Part of a share buyback programme announced on 9 October 2023. 441,928,399 (Excl. treasury stock of 900,705) Briector resolution Director resolution	ISIN (If unknown, check on NZX website)	NZKFLE0001S0
Number issued/acquired/redeemed Nominal value (if any) Issue/Acquisition/redemption price per security Nature of the payment (for example, cash or other consideration) Amount paid up (if not in full) Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)¹ For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here) Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class after the issue/acquisition/redemption. In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) Not applicable	Currency	NZD
Nominal value (if any) Issue/Acquisition/redemption price per security \$1.2026 Nature of the payment (for example, cash or other consideration) Amount paid up (if not in full) Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)¹ For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) Reason for iesue/acquisition/redemption and specific authority for iesue/acquisition/redemption/ (the reason for change must be identified here) Part of a share buyback programme announced on 9 October 2023. Total number of Financial Products of the Class after the iesue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class after the iesue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class after the iesue/acquisition/redemption. In the case of an acquisition of shares, whether those shares are to be held as treasury stock after the iesue, acquisition, or redemption, including a reference to the rule pursuant to which the iesue, acquisition or redemption is made Director resolution Potator redemption Potator redemption Potator resolution Potator resolution Potator resolution Potator resolution Potator resolution Potator resolution Potator redemption Potator resolution Potator resol	Section 2: Capital change details	
State Stat	Number issued/acquired/redeemed	22,950
Nature of the payment (for example, cash or other consideration) Amount paid up (if not in full) Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product) or the Option (for example, the exercise price and exercise date) Reason for issue/acquisition/redemption/ (the reason for change must be identified here) Part of a share buyback programme announced on 9 October 2023. Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Nominal value (if any)	n/a
Amount paid up (if not in full) Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)¹ For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here) Part of a share buyback programme announced on 9 October 2023. Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) Not applicable	Issue/Acquisition/redemption price per security	\$1.2026
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)¹ For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here) Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) 0.0067% Same terms as those ordinary shares already on issue. Part of a share buyback programme announced on 9 October 2023. 41,928,399 (Excl. treasury stock of 900,705) Hold as treasury stock Director resolution		Cash
issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)¹ For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here) Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) O.0067% Same terms as those ordinary shares already on issue. Same terms as those ordinary shares already on issue. Same terms as those ordinary shares already on issue. Same terms as those ordinary shares already on issue. Same terms as those ordinary shares already on issue. Same terms as those ordinary shares already on issue.	Amount paid up (if not in full)	\$ n/a
principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here) Part of a share buyback programme announced on 9 October 2023. Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) Not applicable	issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock,	0.0067%
for issue/acquisition/redemption/ (the reason for change must be identified here) Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) programme announced on 9 October 2023. 341,928,399 (Excl. treasury stock of 900,705) Hold as treasury stock Director resolution	principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the	_
issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. In the case of an acquisition of shares, whether those shares are to be held as treasury stock Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) 341,928,399 (Excl. treasury stock of 900,705) Hold as treasury stock Director resolution	for issue/acquisition/redemption/ (the reason for change must	programme announced on
are to be held as treasury stock Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) Director resolution Director resolution Not applicable	issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class	
including a reference to the rule pursuant to which the issue, acquisition, or redemption is made Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) Not applicable		Hold as treasury stock
example: restrictions, escrow arrangements)	including a reference to the rule pursuant to which the issue,	Director resolution
Date of issue/acquisition/redemption ² [16/07/24]	· · · · · · · · · · · · · · · · · · ·	Not applicable
	Date of issue/acquisition/redemption ²	[16/07/24]

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).

Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Beverley Sutton
Contact person for this announcement	Wayne Burns
Contact phone number	09 484 0352
Contact email address	wayne@fisherfunds.co.nz
Date of release through MAP	[17/07/24]