



# Corporate Action Notice

(Other than for a Distribution)

Section 1: issuer information (mandatory)				
Name of issuer	Just Life Group Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	JLG			
ISIN (If unknown, check on NZX website)	NZJWIE0001S3			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue	X
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	04/05/2021			
Ex-Date (one business day before the Record Date)	03/05/2021			
Currency	NZD			
Section 2: Rights issue (delete if not applicable)				
Number of Rights to be issued	6,535,045 (subject to rounding)			
Number of Financial Products to be issued under the Rights issue	Up to 6,535,045 (subject to rounding)			
ISIN of Rights Security (if applicable)	NZJLGE0001S0			
Minimum entitlement	N/A			
Oversubscription facility	N/A			
Entitlement ratio (for example 1 for 2)	New	1	Existing	14
Treatment of fractions	Rounded up to nearest whole number			
Subscription price	\$0.70 per new share to be issued under the offer			
Letters of entitlement mailed	05/05/2021			
Offer open	05/05/2021			
Offer close	21/05/2021			
Quotation Date <sup>1</sup> (if applicable)	Market open on: 03/05/2021			

<sup>1</sup> The Quotation date for Rights will be the Ex Date.

Allotment Date	Market open on: 27/05/2021
<b>Section 7: Authority for this announcement (mandatory)</b>	
Name of person authorised to make this announcement	Eldon Roberts
Contact person for this announcement	Eldon Roberts
Contact phone number	+64 27 2933711
Contact email address	EldonR@justlife.co.nz
Date of release through MAP	03/05/2021

