

Disclosure of movement of 1% or more in substantial holding
or change in nature of relevant interest, or both

Sections 277 and 278, Financial Markets Conduct Act 2013

To NZX Limited
and
To Cooks Global Foods Limited

Relevant event being disclosed: change in nature of relevant interest

Date of relevant event: 17 March 2022

Date this disclosure made: 22 March 2022

Date last disclosure made: 23 December 2021

Substantial product holder(s) giving disclosure

Full name(s): Graeme Keith Jackson, Patricia Frances Jackson and Phillip Mack Picot jointly
as trustees of the Nikau Trust

Summary of substantial holding

Class of quoted voting products: Ordinary shares (CGF)

Summary for the trustees of the Nikau Trust

For **this** disclosure,—

- (a) total number held in class: 155,157,394
- (b) total in class: 775,890,965
- (c) total percentage held in class: 19.997%

For **last** disclosure,—

- (a) total number held in class: 138,884,894
- (b) total in class: 694,901,625
- (c) total percentage held in class: 19.986%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure: In their previous substantial product holder notice released on 23 December 2021, the trustees of Nikau Trust disclosed that, to ensure compliance with the Takeovers Code, they agreed with CGF to reclassify 36,250,000 of their existing ordinary shares as non-voting shares. The trustees have since agreed by written notice to CGF that 16,250,000 of those non-voting shares be reclassified as ordinary shares.

Details after relevant event

Details for the trustees of Nikau Trust

Nature of relevant interest(s): registered holder

For that relevant interest,—

- (a) number held in class: 153,276,356
- (b) percentage held in class: 19.755%
- (c) current registered holder(s): Graeme Keith Jackson, Patricia Frances Jackson and Phillip Mack Picot
- (d) registered holder(s) once transfers are registered: N/A

Details for Jackson & Associates Limited

Nature of relevant interest(s): Deemed relevant interest arising from the trustees of Nikau Trust owning all shares in Jackson & Associates Limited

For that relevant interest,—

- (a) number held in class: 1,858,538
- (b) percentage held in class: 0.240%
- (c) current registered holder(s): Jackson & Associates Limited
- (d) registered holder(s) once transfers are registered: N/A

Details for Patricia Frances Jackson

Nature of relevant interest(s): Registered holder and beneficial owner.

For that relevant interest,—

- (a) number held in class: 22,500
- (b) percentage held in class: 0.003%
- (c) current registered holder(s): Patricia Frances Jackson
- (d) registered holder(s) once transfers are registered: N/A

Additional information

Address(es) of substantial product holder(s): 2/105 Jervois Road, Herne Bay, Auckland

Contact details: Keith Jackson, keith.jackson@cooksglobalfoods.com, +64 21 702 509

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: N/A

Disclosure has effect for purposes of directors' and senior managers' disclosure

Graeme Keith Jackson is also a director and senior manager of Cooks Global Foods Limited. This disclosure also constitutes disclosure for the purposes of the directors' and senior managers' disclosure obligations.

Certification

I, Graeme Keith Jackson, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.