

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 22 April 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20324	177,346,268	-
APA	Smart Asia Pacific ETF	2.39668	23,295,726	25,000
ASD	Smart Australian Dividend ETF	1.76980	20,429,541	-
ASF	Smart Australian Financials ETF	10.31445	3,715,468	-
ASP	Smart Australian Property ETF	1.35108	26,047,531	-
ASR	Smart Australian Resources ETF	5.28847	11,107,633	-
AUE	Smart Australian ESG ETF	2.80567	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.32742	64,012,708	-
BOT	Smart Automation and Robotics ETF	4.61610	10,975,891	-
BTC	Smart Bitcoin ETF	3.22527	6,945,123	-
DIV	Smart NZ Dividend ETF	1.05135	69,407,211	125,000
EMF	Smart Emerging Markets ETF	1.44261	107,849,155	65,000
EMG	Smart Emerging Markets ESG ETF	2.45375	36,427,676	-
ESG	Smart Global ESG ETF	3.45935	64,075,216	-
EUF	Smart Europe ETF	2.31570	39,566,036	245,000
EUG	Smart Europe ESG ETF	3.60657	3,647,921	-
FNZ	Smart NZ Top 50 ETF	2.85460	208,240,182	-
GBF	Smart Global Bond ETF	3.13428	50,579,618	(230,000)
GGB	Smart Global Government Bond ETF	2.52809	229,207,200	-
GLD	Smart Gold ETF	3.10098	3,179,286	40,000
GPR	Smart Global Property ETF	2.58426	22,161,307	-
INF	Smart Global Infrastructure ETF	2.83008	20,987,059	20,000
JPN	Smart Japan ESG ETF	2.53801	3,414,840	-
LIV	Smart Healthcare Innovation ETF	2.64175	7,509,680	-
MDZ	Smart NZ Mid Cap ETF	5.29482	24,240,674	-
MZY	Smart Australian Mid Cap ETF	9.82267	19,532,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21961	125,016,727	-
NPF	Smart NZ Property ETF	1.00179	104,761,748	-
NZB	Smart NZ Bond ETF	3.01316	146,979,077	(100,000)
NZC	Smart NZ Cash ETF	3.03199	202,523,712	(200,000)
NZG	Smart S&P/NZX 50 ETF	2.35092	270,851,142	300,000
NZT	Smart S&P/NZX 20 ETF	2.29798	2,081,742	-
OZY	Smart Australian Top 20 ETF	4.71580	34,356,267	75,000
TNZ	Smart NZ Top 10 ETF	1.84408	58,131,573	1,000,000
TWF	Smart Total World ETF	3.57032	45,354,208	50,000
TWH	Smart Total World (NZD Hedged) ETF	3.49391	89,624,889	170,000
USA	Smart US ESG ETF	4.06655	7,316,766	-
USF	Smart US 500 ETF	15.19455	44,521,994	60,000
USG	Smart US Large Growth ETF	10.56857	36,108,866	(210,000)
USH	Smart US 500 (NZD Hedged) ETF	2.92807	56,015,000	(65,000)
USM	Smart US Mid Cap ETF	7.67457	5,442,745	-
USS	Smart US Small Cap ETF	6.44988	5,268,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.11587	3,659,091	20,000
USV	Smart US Large Value ETF	5.19514	8,503,176	25,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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