



## Announcement Summary

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**Entity name**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**Security on which the Distribution will be paid**

ANZPD - CAP NOTE 6-BBSW+3.40% PERP NON-CUM RED T-09-21

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 3, 2021

**Distribution Amount**

AUD 0.36550000

**Ex Date**

Monday August 23, 2021

**Record Date**

Tuesday August 24, 2021

**Payment Date**

Wednesday September 1, 2021

**Additional Information**

To facilitate the reinvestment component of the ANZ Capital Notes 6 offer announced by ANZ on 1 June 2021, the ANZ Capital Notes 1 distribution that was scheduled to be paid on 1 September 2021 has been split into two pro-rata distributions. The distribution referenced in this Appendix is the second pro-rata distribution.

The Distribution has been calculated on an estimated Franking Rate of 100%. However, if the applicable Franking Rate on the Distribution Payment Date is less than 100% then the Distribution will be adjusted in accordance with clause 3.2 of the amended ANZ Capital Notes 1 Terms released on the ASX on 1 June 2021. ANZ will announce on ASX if there is a change in the applicable Franking Rate.

The Distribution payment is subject to the Payment Conditions in the ANZ Capital Notes 1 Terms and ANZ's absolute discretion.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

11005357522

#### 1.3 ASX issuer code

ANZ

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Thursday June 3, 2021

#### 1.6 ASX +Security Code

ANZPD

#### ASX +Security Description

CAP NOTE 6-BBSW+3.40% PERP NON-CUM RED T-09-21

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of six months

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday August 31, 2021

#### 2A.4 +Record Date

Tuesday August 24, 2021



**2A.5 Ex Date**

Monday August 23, 2021

**2A.6 Payment Date**

Wednesday September 1, 2021

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

**Estimated or Actual?**

Actual

AUD 0.36550000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

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Part 3A - Ordinary dividend/distribution

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**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.36550000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.36550000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

Thursday July 8, 2021

**3D.2 End date of payment period**

Tuesday August 31, 2021

**3D.3 Date dividend/distribution rate is set (optional)****3D.5 Number of days in the dividend/distribution period**

55

**3D.6 Dividend/distribution base rate (pa)**

0.0653 %

**3D.7 Comments on how dividend/distribution base rate is set**

This is the 180 day Bank Bill Rate (average mid-rate) on 1 March 2021. For more information, please refer to the amended ANZ Capital Notes 1 Terms released on the ASX on 1 June 2021.

**3D.8 Dividend/distribution margin**

3.4000 %

**3D.9 Comments on how dividend/distribution margin is set**

Margin as determined under the Bookbuild. For more information, please refer to the ANZ Capital Notes 1 Prospectus dated 10 July 2013.

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-1.0396 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

The Distribution Rate is calculated in accordance with the ANZ Capital Notes 1 Terms as 70% of the aggregate of the Bank Bill Rate (refer to question 3D.6) and the Margin (refer to question 3D.8) (together the "Aggregate Rate"). The figure in 3D.10 represents 30% of the Aggregate Rate (i.e. the current corporate tax rate) - this amount is deducted from the Aggregate Rate to calculate the Distribution Rate under the Terms.



**3D.12 Total dividend/distribution rate for the period (pa)**

2.4257 %

**3D.13 Comment on how total distribution rate is set**

The Distribution Rate is calculated under the Note Terms (refer to question 3D.11). For more information, please refer to the ANZ Capital Notes 1 Prospectus dated 10 July 2013 and the amended ANZ Capital Notes 1 Terms released on the ASX on 1 June 2021.

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

N/A

**5.2 Additional information for inclusion in the Announcement Summary**

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The Distribution payment is subject to the Payment Conditions in the ANZ Capital Notes 1 Terms and ANZ's absolute discretion.