# Notification of buy-back

## **Announcement Summary**

#### Name of entity

THE A2 MILK COMPANY LIMITED

## Announcement type

Update announcement

# Type of update

© Daily buy-back notification

#### Date of this announcement

9/11/2022

# Reason for update

Daily buy-back notification

# ASX Security code and description of the class of +securities the subject of the buy-back

A2M: ORDINARY FULLY PAID

# The type of buy-back is:

☑ On market buy-back

## Total number of +securities bought back before previous day

1,076,150

#### Total number of +securities bought back on previous day

939,109

Refer to next page for full details of the announcement

## Part 1 - Entity and announcement details

## 1.1 Name of entity

THE A2 MILK COMPANY LIMITED

We (the entity named above) provide the following information about our buy-back.

## 1.2 Registration number type

Registration number

**ARSN** 

158331965

## 1.3 ASX issuer code

A2M

#### 1.4 The announcement is

☑ Update/amendment to previous announcement

#### 1.4a Type of update

☑ Daily buy-back notification

# 1.4b Reason for update

Daily buy-back notification

## 1.4c Date of initial notification of buy-back

30/9/2022

# 1.4d Date of previous announcement to this update

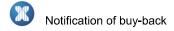
8/11/2022

#### 1.5 Date of this announcement

9/11/2022

# 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

A2M: ORDINARY FULLY PAID



# Part 2 - Type of buy-back

2.1 The type of buy-back is: 
☑ On market buy-back

#### Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

743,656,528

3A.4 Does the entity intend to buy back a minimum number of +securities

☑ No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

37,180,621

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

# **Broker name:**

Goldman Sachs Australia Pty Ltd

3A.9 Are the +securities being bought back for a cash consideration? Yes

3A.9a Is the price to be paid for +securities bought back known?

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

# 3B.1 Does the buy-back require security holder approval?

Notification of buy-back



<sup>ت</sup> No

Part 3C - Key dates

On-market buy-back

**3C.2** Proposed buy-back start date 5/10/2022

3C.3 Proposed buy-back end date 28/8/2023

Part 3D - Other Information

# 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Pursuant to ASX Listing Rule 7.36, the ASX has set the following requirements.

- I. For any on-market buy-back of shares on ASX or Cboe Australia, comply with Listing Rules 7.29 and 7.33; and
- 2. For any on-market buy-back of shares on NZX, comply with Listing Rules 7.29 and 7.33 as if the reference to `ASX¿ in Listing Rule 7.29 is replaced with `NZX¿ and the definition of `volume weighted average market price¿ in Listing Rule 7.33 refers only to the trading of securities on NZX

#### Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

#### 4.1 Date of this notification

9/11/2022

## 4.2 Previous day on which +securities were bought back

8/11/2022

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	1,076,150	939,109
4.4 Total consideration paid or payable for the +securities	AUD 5,505,307.08000	AUD 4,748,849.17000
4.5 Highest price paid	AUD 5.54000000	AUD 5.73000000
	Date highest price was paid: 8/11/2022	
4.6 Lowest price paid	AUD 5.45000000	AUD 5.45000000
	Date lowest price was paid: 7/11/2022	

## 4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 5.73290000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

35,165,362