

Results for announcement to the market		
Name of issuer	Being AI Limited	
Reporting Period	12 months to March 2024	
Previous Reporting Period	N/a	
Currency	NZD	
	Amount (000s)	Percentage change
Revenue from continuing operations	\$40,522	N/a
Total Revenue	\$40,522	N/a
Net profit/(loss) from continuing operations	\$(1,069)	N/a
Total net profit/(loss)	\$(1,069)	N/a
Interim/Final Dividend		
Amount per Quoted Equity Security	The Company does not propose to pay a dividend at this time.	
Imputed amount per Quoted Equity Security	Not applicable	
Record Date	Not applicable	
Dividend Payment Date	Not applicable	
	Current period	Prior comparable period
Net tangible assets per Quoted Equity Security	\$(0.0071)	N/a
A brief explanation of any of the figures above necessary to enable the figures to be understood	<p>Refer to the market release and unaudited financial statements for the year ended 31 March 2024 that accompany this announcement. In the attached financial statements, the financial measures for Send Global Limited and AGE Limited for the year ended 31 March 2023 have been provided as comparatives. Send Global Limited and AGE Limited were the privately held operating companies acquired by the listed company as part of the reverse-takeover acquisition on 28 March 2024.</p>	
Authority for this announcement		
Name of person authorised to make this announcement	Sean Joyce	
Contact person for this announcement	Sean Joyce	
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Date of release through MAP	30 May 2024	

Unaudited financial statements accompany this announcement. At the date of this release the financial statements are in the process of being audited.

The consolidated financial statements as at 31 March 2024 include goodwill of \$10.6 million and contingent consideration of \$5.6 million relating to the purchase of Being Consultants Limited. The calculation of these balances involves a number of subjective assumptions relating to the future performance of Being Consultants Limited and the resulting impact of this performance on the share price of the Group. William Buck, the Group's auditor has indicated that it is likely they will issue a qualified opinion on the consolidated financial statements for the year ended 31 March 2024 solely because they are unable to obtain sufficient appropriate audit evidence to provide assurance over these assumptions due to their subjective nature. They expect to therefore be unable to express an opinion as to whether the recorded carrying value of the goodwill and contingent consideration recognised by the Group and relating to the purchase of Being Consultants Limited in the year ended 31 March 2024 are materially correct and whether any adjustments to these amounts are necessary.