



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

# Capital Change Notice

Updated as at June 2023

Section 1: Issuer information	
Name of issuer	RTO Limited
NZX ticker code	RTO
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZNF0001S4
Currency	NZD
Section 2: Capital change details	
Number issued	62,500,000
Nominal value (if any)	Not applicable
Issue price per security	\$0.004
Nature of the payment (for example, cash or other consideration)	Capitalisation of \$250,000 secured bonds by issue of shares to Blackwell Global Group Limited
Amount paid up (if not in full)	\$250,000
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	9.28%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Capitalisation of secured bonds to strengthen the company's financial position increasing net assets per share
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	736,259,059 Ordinary Shares No Treasury Stock
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Pursuant to the "creep" provisions of the Takeovers Code (a shareholder who holds more than 50% of the shares on issue, to increase their shareholding by not more than 5% in any 12 month period) and under NZX Listing Rule 4.5 (15% placement rule).

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Shares issued on the same terms as, and rank equally with, all other fully paid ordinary shares
Date of issue	26 August 2024
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Sean Joyce
Contact person for this announcement	Sean Joyce
Contact phone number	021 865 704
Contact email address	sean@corporate-counsel.co.nz
Date of release through MAP	26 August 2024