



Update Summary

Entity name

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

Security on which the Distribution will be paid

ANZ - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Friday May 28, 2021

Reason for the Update

DRP/BOP price of AUD27.91 has been provided at questions 4A.6 and 4B.6 and exchange rates of AUD/NZD 1.076285 and AUD/GBP 0.549752 have been provided at questions 2B.2a and 2B.2b.

Additional Information

For further information, including accessing the DRP/BOP terms and conditions, please visit <https://www.anz.com/shareholder/centre/your-shareholding/dividends>.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

11005357522

1.3 ASX issuer code

ANZ

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

DRP/BOP price of AUD27.91 has been provided at questions 4A.6 and 4B.6 and exchange rates of AUD/NZD 1.076285 and AUD/GBP 0.549752 have been provided at questions 2B.2a and 2B.2b.

1.4b Date of previous announcement(s) to this update

Wednesday May 5, 2021

1.5 Date of this announcement

Friday May 28, 2021

1.6 ASX +Security Code

ANZ

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months



2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Wednesday March 31, 2021

2A.4 +Record Date

Tuesday May 11, 2021

2A.5 Ex Date

Monday May 10, 2021

2A.6 Payment Date

Thursday July 1, 2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.70000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

- We have a Dividend/Distribution Reinvestment Plan (DRP)
- We have a Bonus +Security Plan or equivalent (BSP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.11b If the +entity has a BSP, is the BSP applicable to this dividend/distribution?

Yes

2A.11b(i) BSP status in respect of this dividend/distribution

Full BSP offered

2A.12 Does the +entity have tax component information apart from franking?

No



Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

ANZ pays the dividends on its ordinary shares in 3 currencies - AUD, NZD and GBP ("nominated currencies"). Subject to receiving instructions from the shareholder to pay in one of the other nominated currencies, it is ANZ's practice to pay dividends on ANZ ordinary shares in NZD to shareholders with registered addresses in New Zealand, in GBP to shareholders with registered addresses in the United Kingdom (including the Channel Islands and the Isle of Man), and in AUD to shareholders in Australia or any other countries.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
NZD - New Zealand Dollar	NZD 1.07628500
GBP - Pound Sterling	GBP 0.54975200

2B.2b Please provide the exchange rates used for non-primary currency payments

For those shareholders who will receive payment of the 2021 Interim Dividend in New Zealand Dollars or Pounds Sterling, the exchange rates that will be used are AUD/NZD 1.076285 and AUD/GBP 0.549752 respectively.

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released **Estimated or Actual?**

Friday May 28, 2021

Actual

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

Subject to ANZ's Direct Credit Payment Policy, a shareholder can elect to receive the dividend payment in either AUD, NZD or GBP.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Wednesday May 12, 2021 17:00:00

**2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged**

Direct Credit forms may be obtained from, and should be returned to, ANZ's Share Registrar as follows:

Computershare Investor Services Pty Limited

GPO Box 2975

MELBOURNE VIC 3001

AUSTRALIA

Telephone (within Australia): 1800 113 399

(within New Zealand): 0800 174 007

(outside Australia or New Zealand): +61 3 9415 4010

Email: anzshareregistry@computershare.com.au

Alternatively, shareholders may alter the currency of their Dividend entitlement online by visiting

<https://www.anz.com/shareholder/centre> and providing appropriate banking instructions.

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.70000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.70000000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Wednesday May 12, 2021 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

Friday May 14, 2021

End Date

Thursday May 27, 2021

4A.5 DRP price calculation methodology

Acquisition Price is the arithmetic average of the daily volume weighted average price of all fully paid ordinary shares sold in the ordinary course of trading on ASX and Chi-X during the 10 trading days commencing on 14 May and rounded to the nearest cent but if the fraction is half a cent the amount will be rounded down to the nearest whole cent.

4A.6 DRP Price (including any discount):

AUD 27.91000

4A.7 DRP +securities +issue date

Thursday July 1, 2021

4A.8 Will DRP +securities be a new issue? No**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?** No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?** No**4A.11 Are there any other conditions applying to DRP participation?** Yes**4A.11a Conditions for DRP participation**

Participation in the DRP is subject to the DRP Terms and Conditions which can be found at <https://www.anz.com/shareholder/centre/your-shareholding/dividends>.

4A.12 Link to a copy of the DRP plan rules<https://www.anz.com/shareholder/centre/your-shareholding/dividends>**4A.13 Further information about the DRP**

The announced neutralisation of the DRP involved an on-market purchase of shares during the DRP Pricing Period by UBS Securities Australia Limited which are to be allocated to DRP Participants on 1 July 2021.

Part 4B - Bonus +security plan or equivalent (BSP)**4B.1 What is the default option if +security holders do not indicate whether they want to participate in the BSP?** Do not participate in BSP (i.e. cash payment)**4B.2 Last date and time for lodgement of election notices to share registry under BSP**

Wednesday May 12, 2021 17:00:00

4B.3 BSP discount rate

0.0000 %

4B.4 Period of calculation of BSP price

**Start Date**

Friday May 14, 2021

End Date

Thursday May 27, 2021

4B.5 BSP price calculation methodology

Acquisition Price is the arithmetic average of the daily volume weighted average price of all fully paid ordinary shares sold in the ordinary course of trading on ASX and Chi-X during the 10 trading days commencing on 14 May and rounded to the nearest cent but if the fraction is half a cent the amount will be rounded down to the nearest whole cent.

4B.6 BSP Price (including any discount)

AUD 27.9100

4B.7 BSP +securities +issue date

Thursday July 1, 2021

4B.8 Will BSP +securities be a new issue? Yes**4B.8a Do BSP +securities rank pari passu from +issue date?** Yes**4B.9 Is there a minimum dollar amount or number of +securities required for BSP participation?** No**4B.10 Is there a maximum dollar amount or number of +securities required for BSP participation?** No**4B.11 Are there any other conditions applying to BSP participation?** Yes**4B.11a Conditions for BSP participation**

Participation in the BOP is subject to the BOP Terms and Conditions which can be found at <https://www.anz.com/shareholder/centre/your-shareholding/dividends>.

4B.12 Link to a copy of the BSP plan rules

<https://www.anz.com/shareholder/centre/your-shareholding/dividends>

4B.13 Further information about the BSP

Please refer to the BOP Terms and Conditions for more information.

Part 5 - Further information**5.1 Please provide any further information applicable to this dividend/distribution**

ANZ has announced that it proposes to pay a fully franked 2021 Interim Dividend of 70 cents per ordinary share on 1 July 2021. It is also proposed that New Zealand imputation credits of NZ 8 cents per ordinary share will be attached to all cash dividend payments and to the Dividend Amounts relating to all ordinary shares that participate in the DRP (franking credits and New Zealand imputation credits will not be attached to ordinary shares that participate in the BOP).

5.2 Additional information for inclusion in the Announcement Summary

For further information, including accessing the DRP/BOP terms and conditions, please visit <https://www.anz.com/shareholder/centre/your-shareholding/dividends>.

