

14 May 2021

Client Market Services  
NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
**WELLINGTON**

**SkyCity Entertainment Group Limited**  
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New Zealand

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**w** [www.skycityentertainmentgroup.co.nz](http://www.skycityentertainmentgroup.co.nz)

Copy to:

ASX Market Announcements  
Australian Stock Exchange  
Exchange Centre  
Level 6  
20 Bridge Street  
Sydney NSW 2000  
**AUSTRALIA**

**RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)  
FIXED RATE BOND OFFER – REVISED INDICATIVE ISSUE MARGIN**

Please find **attached**:

- (a) a market release; and
- (b) accompanying updated indicative term sheet,

relating to the retail bond offer announced by SkyCity Entertainment Group Limited on 30 April 2021.

Authorised by:



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