

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 3 April 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20377	182,971,268	-
APA	Smart Asia Pacific ETF	2.51790	23,090,726	-
ASD	Smart Australian Dividend ETF	1.82187	20,554,541	(125,000)
ASF	Smart Australian Financials ETF	10.48969	3,640,468	-
ASP	Smart Australian Property ETF	1.39832	26,672,531	-
ASR	Smart Australian Resources ETF	5.41625	11,482,633	-
AUE	Smart Australian ESG ETF	2.88809	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.43612	63,712,708	-
BOT	Smart Automation and Robotics ETF	5.15484	11,020,891	-
BTC	Smart Bitcoin ETF	3.35548	6,995,123	(50,000)
DIV	Smart NZ Dividend ETF	1.09283	69,032,211	-
EMF	Smart Emerging Markets ETF	1.58345	107,734,155	130,000
EMG	Smart Emerging Markets ESG ETF	2.66527	36,427,676	-
ESG	Smart Global ESG ETF	3.77927	60,950,216	-
EUF	Smart Europe ETF	2.46452	38,596,036	-
EUG	Smart Europe ESG ETF	3.78878	3,627,921	-
FNZ	Smart NZ Top 50 ETF	2.97604	205,440,182	-
GBF	Smart Global Bond ETF	3.14639	51,004,618	-
GGB	Smart Global Government Bond ETF	2.52744	242,372,200	-
GLD	Smart Gold ETF	2.96320	2,674,286	20,000
GPR	Smart Global Property ETF	2.69810	22,181,307	(15,000)
INF	Smart Global Infrastructure ETF	2.90982	20,962,059	-
JPN	Smart Japan ESG ETF	2.63759	3,424,840	20,000
LIV	Smart Healthcare Innovation ETF	2.89012	7,569,680	-
MDZ	Smart NZ Mid Cap ETF	5.55312	24,840,674	-
MZY	Smart Australian Mid Cap ETF	10.13563	19,307,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.22241	126,216,727	-
NPF	Smart NZ Property ETF	1.03995	105,011,748	(250,000)
NZB	Smart NZ Bond ETF	3.01071	147,994,077	(95,000)
NZC	Smart NZ Cash ETF	3.02775	204,883,712	385,000
NZG	Smart S&P/NZX 50 ETF	2.45074	273,751,142	-
NZT	Smart S&P/NZX 20 ETF	2.38936	2,081,742	-
OZY	Smart Australian Top 20 ETF	4.89147	34,281,267	(75,000)
TNZ	Smart NZ Top 10 ETF	1.91790	57,881,573	(250,000)
TWF	Smart Total World ETF	3.99545	45,029,208	15,000
TWH	Smart Total World (NZD Hedged) ETF	3.78706	87,954,889	185,000
USA	Smart US ESG ETF	4.55736	7,166,766	-
USF	Smart US 500 ETF	17.47147	43,906,994	-
USG	Smart US Large Growth ETF	12.18922	36,438,866	15,000
USH	Smart US 500 (NZD Hedged) ETF	3.21824	54,880,000	150,000
USM	Smart US Mid Cap ETF	8.76438	5,447,745	-
USS	Smart US Small Cap ETF	7.54348	5,208,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.28209	3,509,091	20,000
USV	Smart US Large Value ETF	5.93591	8,493,176	(25,000)

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at [www.smartinvest.co.nz](http://www.smartinvest.co.nz).

For further information please contact:

Smartshares Limited

0800 80 87 80

[contactus@smartinvest.co.nz](mailto:contactus@smartinvest.co.nz)