



Corporate Action Notice

(Other than for a Distribution)

Updated as at 17 October 2019

Section 1: issuer information (mandatory)			
Name of issuer	NorthWest Healthcare Properties Management Limited (the Manager) in its capacity as the manager of Vital Healthcare Property Trust		
Class of Financial Product	Ordinary units in Vital Healthcare Property Trust		
NZX ticker code	VHP		
ISIN (If unknown, check on NZX website)	NZCHPE0001S4		
Name of Registry	Computershare Investor Services Limited		
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue
	Capital reconstruction		Non Renounceable Rights issue
	Call		Bonus issue
Record date	29/04/2022		
Ex-Date (one business day before the Record Date)	28/04/2022		
Currency	NZD		
Section 2: Rights issue (delete if not applicable)			
Number of Financial Products to be issued under the Rights issue	Approximately 67,803,748, subject to rounding		
ISIN of Rights Security (if applicable)	N/A		
Minimum entitlement	N/A		
Oversubscription facility	Y		
Entitlement ratio (for example 1 for 2)	New	1	Existing 8.54
Treatment of fractions	Rounded down		
Subscription price	\$2.95 per unit		
Institutional offer open	28/04/2022		
Institutional offer close	28/04/2022		
Institutional shortfall bookbuild	29/04/2022		
Letters of entitlement mailed	03/05/2022		
Retail offer open	03/05/2022		
Retail offer close	12/05/2022		

Retail shortfall bookbuild	16/05/2022
Quotation Date (if applicable)	N/A
Allotment Date	Market open on: 06/05/2022 (Institutional Offer) 19/05/2022 (Retail Offer)
Section 7: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Aaron Hockly
Contact person for this announcement	Aaron Hockly
Contact phone number	+64 (09) 973 7301
Contact email address	aaron.hockly@nwhreit.com
Date of release through MAP	28/04/2022

