

Corporate Action Notice

(Other than for a Distribution)

Section 1: issuer information (mandato	ory)			
Name of issuer	Marlin Global Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	MLN			
ISIN (If unknown, check on NZX website)	NZMLNE0001S0			
Name of Registry	Computershare			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchas plan	se	Renounceable Rights issue	
	Capital reconstruction		Non- Renounceable Rights issue	
	Call		Bonus issue	X
Record date	2/11/2022			
Ex-Date (one business day before the Record Date)	1/11/2022			
Currency	NZD			
Section 3: Bonus issue (delete if not ap	oplicable)			
Section 3: Bonus issue (delete if not ap Number of Financial Products to be issued	Approximately	50,500,000	new warrants	
Number of Financial Products to be	•		new warrants	
Number of Financial Products to be issued ISIN of security to be issued (if different	Approximately		new warrants	
Number of Financial Products to be issued ISIN of security to be issued (if different from Ordinary Shares)	Approximately NZMLNE0009		new warrants Existing	4
Number of Financial Products to be issued ISIN of security to be issued (if different from Ordinary Shares) Minimum entitlement	Approximately NZMLNE0009 N/A	S3		4
Number of Financial Products to be issued ISIN of security to be issued (if different from Ordinary Shares) Minimum entitlement Entitlement ratio (for example 1 for 2)	Approximately NZMLNE0009 N/A New	S3		4
Number of Financial Products to be issued ISIN of security to be issued (if different from Ordinary Shares) Minimum entitlement Entitlement ratio (for example 1 for 2) Treatment of fractions	Approximately NZMLNE0009 N/A New Rounded Up	S3		4
Number of Financial Products to be issued ISIN of security to be issued (if different from Ordinary Shares) Minimum entitlement Entitlement ratio (for example 1 for 2) Treatment of fractions Subscription price	Approximately NZMLNE0009 N/A New Rounded Up \$ Nil 3/11/2022	S3 1		4
Number of Financial Products to be issued ISIN of security to be issued (if different from Ordinary Shares) Minimum entitlement Entitlement ratio (for example 1 for 2) Treatment of fractions Subscription price Allotment Date	Approximately NZMLNE0009 N/A New Rounded Up \$ Nil 3/11/2022	S3 1		4
Number of Financial Products to be issued ISIN of security to be issued (if different from Ordinary Shares) Minimum entitlement Entitlement ratio (for example 1 for 2) Treatment of fractions Subscription price Allotment Date Section 7: Authority for this announced Name of person authorised to make this	Approximately NZMLNE0009 N/A New Rounded Up \$ Nil 3/11/2022 ment (mandato	S3 1		4
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