

Capital Change Notice

Section 1: Issuer information	
Name of issuer	Blis Technologies Limited
NZX ticker code	BLT
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZBLTE0002S8
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	5,500,000
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	NZ\$0.0151
Nature of the payment (for example, cash or other consideration)	Cash, to be satisfied by way of an interest free loan of \$83,136.84 made by the Company to the Subscriber and repayable over 3 equal annual instalments
Amount paid up (if not in full)	Paid in full
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	0.4318%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Allotment under a placement conducted by BLT
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	1,279,301,599
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Directors resolution dated 21 March 2024 approving issue under Listing Rule 4.6.1

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	New ordinary shares which rank equally with all other fully paid ordinary shares
Date of issue/acquisition/redemption ²	22/03/2024
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Richard Wingham (CFO, BLT)
Contact person for this announcement	Richard Wingham (CFO, BLT)
Contact phone number	+64 21 284 0446
Contact email address	richard.wingham@blis.co.nz
Date of release through MAP	22/03/2024