

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 5 December 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21005	175,636,268	-
APA	Smart Asia Pacific ETF	2.53517	21,820,726	-
ASD	Smart Australian Dividend ETF	1.85429	20,804,541	-
ASF	Smart Australian Financials ETF	11.34706	3,215,468	-
ASP	Smart Australian Property ETF	1.41307	26,422,531	-
ASR	Smart Australian Resources ETF	5.79474	12,232,633	-
AUE	Smart Australian ESG ETF	3.11774	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.67691	59,912,708	100,000
BOT	Smart Automation and Robotics ETF	5.71396	11,215,891	-
BTC	Smart Bitcoin ETF	3.77526	3,470,123	-
DIV	Smart NZ Dividend ETF	1.14445	70,407,211	-
EMF	Smart Emerging Markets ETF	1.54242	103,699,155	-
EMG	Smart Emerging Markets ESG ETF	2.57864	35,992,676	-
ESG	Smart Global ESG ETF	4.07942	61,780,216	-
EUF	Smart Europe ETF	2.24992	33,596,036	-
EUG	Smart Europe ESG ETF	3.48934	3,927,921	-
FNZ	Smart NZ Top 50 ETF	3.08364	188,240,182	200,000
GBF	Smart Global Bond ETF	3.14772	51,214,618	-
GGB	Smart Global Government Bond ETF	2.54403	239,587,200	-
GLD	Smart Gold ETF	2.47726	1,339,286	-
GPR	Smart Global Property ETF	2.85672	21,126,307	-
INF	Smart Global Infrastructure ETF	2.89597	21,072,059	-
JPN	Smart Japan ESG ETF	2.68329	3,714,840	-
LIV	Smart Healthcare Innovation ETF	3.08960	7,899,680	-
MDZ	Smart NZ Mid Cap ETF	5.49907	25,740,674	-
MZY	Smart Australian Mid Cap ETF	11.10985	16,532,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20809	122,616,727	600,000
NPF	Smart NZ Property ETF	1.08247	105,011,748	-
NZB	Smart NZ Bond ETF	2.97870	147,449,077	-
NZC	Smart NZ Cash ETF	3.02457	196,253,712	485,000
NZG	Smart S&P/NZX 50 ETF	2.56533	291,451,142	-
NZT	Smart S&P/NZX 20 ETF	2.51415	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.20383	34,131,267	-
TNZ	Smart NZ Top 10 ETF	2.07752	59,131,573	-
TWF	Smart Total World ETF	4.08828	43,204,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.97430	73,499,889	415,000
USA	Smart US ESG ETF	4.86881	6,726,766	-
USF	Smart US 500 ETF	18.39713	42,216,994	20,000
USG	Smart US Large Growth ETF	13.36543	35,738,866	20,000
USH	Smart US 500 (NZD Hedged) ETF	3.46804	40,530,000	110,000
USM	Smart US Mid Cap ETF	9.29449	4,767,745	-
USS	Smart US Small Cap ETF	8.49172	5,133,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.59099	2,154,091	-
USV	Smart US Large Value ETF	5.97460	8,448,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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