



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Corporate Action Notice

(Other than for a Distribution)

Section 1: Issuer information (mandatory)				
Name of issuer	RTO Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	RTO			
ISIN (If unknown, check on NZX website)	NZNZFE0001S4			
Name of Registry	MUFG Pension & Market Services			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction	X	Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement			
Record date	5pm 30 August 2024			
Ex Date (one business day before the Record Date)	29 August 2024			
Currency	NZ\$			
External approvals required before offer can proceed on an unconditional basis?	No			
Details of approvals required	Not applicable			
Section 5: Capital reconstruction (delete full section if not applicable, or mark rows as N/A if not applicable)*				
Nature of capital reconstruction (Please mark with an X in applicable box)	Financial Product Split		Financial Product Consolidation	X
	Other		Amalgamation	
Ratio (for example 1 for 2)	New	1	Existing	73.6259
Treatment of fractions	Fractional entitlements to shares which arise as a result of the consolidation will be rounded to the nearest whole number of shares (and a fractional entitlement to half a share will be rounded up).			
Number of Financial Products to be issued	Not applicable			

Total number of Financial Products of the Class after the capital reconstruction (excluding Treasury Stock)	10,000,000 (subject to rounding at the holder level)
Total number of Financial Products of the Class held as Treasury Stock after the capital reconstruction	No Treasury Stock
Per Financial Product amount (if cash reconstruction)	Not applicable
Payment date (if cash reconstruction)	Not applicable
Allotment date	2 September 2024
Scaling reference date	Not applicable
Closing date	Not applicable
Allotment date	Not applicable
Section 8: Lead Manager and Underwriter (mandatory)	
Lead Manager(s) appointed	No
Name of Lead Manager(s)	Not applicable
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	Not applicable
Underwritten	No
Name of Underwriter(s)	Not applicable
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	Not applicable
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	Not applicable
Summary of significant events that could lead to the underwriting being terminated	Not applicable
Section 9: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Sean Joyce
Contact person for this announcement	Sean Joyce
Contact phone number	021 865 704
Contact email address	sean@corporate-counsel.co.nz
Date of release through MAP	23 August 2024