



Announcement Summary

Entity name

SERKO LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 25, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

As Serko has a foreign exempt listing, it has not provided an Appendix 3B as it is not required to comply with Listing Rule 3.10.3.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SKO	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	24,740	22/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SERKO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

611613980

1.3 ASX issuer code

SKO

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As Serko has a foreign exempt listing, it has not provided an Appendix 3B as it is not required to comply with Listing Rule 3.10.3.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

SKO : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

22/11/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

24,740

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to Non-Executive Directors of Serko in lieu of cash, in consideration for the additional significant time and effort devoted to the Company in their role overseeing M&A activity.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.230000

Any other information the entity wishes to provide about the +securities to be quoted

Shares were issued to Non-Executive Directors in lieu of cash pursuant to NZX Listing Rule 4.7.1 and in compliance with shareholders resolution dated 2 July 2024

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Each Non-Executive Director received ordinary shares in Serko as a special fees payment to an equivalent value to AU\$20,000. The total consideration denominated in Australian dollars was converted to New Zealand dollars using the closing exchange rate of the day preceding the share issuance.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SKO : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	123,104,721

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKOAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	62,133
SKOAB : RESTRICTED SHARE UNITS	4,440,959