



## QUOTATION NOTICE: NZX DEBT MARKET MERCURY NZ LIMITED BOND (“MCY050”)

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<b>Company:</b>	Mercury NZ Limited (“MCY”)
<b>Security Code:</b>	MCY050
<b>ISIN:</b>	NZMCYDG005C3
<b>Details of Issue:</b>	NZ \$250 million of subordinated, unsecured capital bonds
<b>Opening Date:</b>	Monday, 2 May 2022
<b>Closing Date:</b>	Thursday, 5 May 2022
<b>Maturity Date:</b>	Monday, 13 May 2052
<b>Interest Rate:</b>	5.73% p/a
<b>Rate Rest Date:</b>	The First Reset Date is 13 May 2027. Thereafter there is a further Reset Date every five years.
<b>Interest Payment Dates:</b>	13 February, 13 May, 13 August and 13 November of each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Saturday, 13 August 2022 (as this date falls on a weekend, payments due on this date will be made on the following business day being Monday, 15 August 2022)
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days prior to the relevant Payment Date.
<b>Minimum Application Amount:</b>	\$5,000 and in multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferable Amount:</b>	\$1,000
<b>Face Value:</b>	NZ\$1.00
<b>Supervisor:</b>	The New Zealand Guardian Trust Company Limited
<b>Lead Manager:</b>	Forsyth Barr Limited as Arranger and Joint Lead Manager.  Bank of New Zealand and Craigs Investment Partners Limited as Joint Lead Manager.
<b>Trust Deed Dated:</b>	Master Trust Deed dated 4 April 2003 (as amended from time to time) and Supplemental Trust Deed dated 2 May 2022
<b>Issue Date:</b>	Friday, 13 May 2022
<b>Registrar:</b>	Computershare Investor Services Limited (“RMLT”)



**Settlement Status:** NZCDC Settlement System

**Expected Commencement of  
Trading on the NZX Debt  
Market:** Monday, 16 May 2022

A handwritten signature in blue ink, appearing to read "Mark Peterson", with a stylized, flowing script.

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**05 April 2022**