



2 December 2024

NZX Limited
Wellington

NOTICE PURSUANT TO CLAUSE 20(1)(A) OF SCHEDULE 8 TO THE FINANCIAL MARKETS CONDUCT REGULATIONS 2014: WASTE CO GROUP LIMITED SHARE PURCHASE PLAN

WasteCo Group Limited (NZX: WCO) (**WasteCo**) intends to undertake a share purchase plan offer, which is not underwritten (**Offer**). The Offer is of up to 250,000,000 new shares of the same class as already quoted on the NZX Main Board of NZX Limited at a price of NZ\$0.02.

Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (**FMC Regulations**), and clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (**FMCA**), WasteCo states that:

- WasteCo is making the offer in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
- As at the date of this notice, WasteCo is in compliance with the continuous disclosure obligations that apply to it in relation to ordinary shares in WasteCo, and there is no information that is “excluded information” as defined in clause 20(5) of Schedule 8 to the FMC Regulations.
- As at the date of the notice, WasteCo is in compliance with its financial reporting obligations.

The offer is not expected to have any material effect or consequence on the control of WasteCo.

Yours faithfully

Shane Edmond
Independent Chair
WasteCo Group Limited