



QUOTATION NOTICE: NZX DEBT MARKET PRECINCT PROPERTIES NEW ZEALAND LIMITED GREEN BONDS (“PCT030”)

Company:	Precinct Properties New Zealand Limited (“PCT”)
Security Code:	PCT030
ISIN:	NZPCTDT003C7
Details of Issue:	An offer of NZ\$150,000,000 of secured, fixed rate green bonds (“Bonds”)
Opening Date:	Monday, 17 May 2021
Closing Date:	Friday, 21 May 2021
Maturity Date:	Friday, 28 May 2027
Interest Rate:	2.85% per annum
Interest Payment Dates:	28 May and 28 November in each year up to and including the Maturity Date
Date of First Interest Payment:	Sunday, 28 November 2021 (to be paid on Monday, 29 November 2021)
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days prior to the relevant payment date or, if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	\$5,000
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000
Face Value:	\$1.00 per Bond
Supervisor:	The New Zealand Guardian Trust Company Limited
Lead Manager:	ANZ Bank New Zealand Limited as Arranger, Green Bond Co-ordinator and Joint Lead Manager Bank of New Zealand, Forsyth Barr Limited and Jarden Securities Limited as Joint Lead Managers
Trust Deed Dated:	Master Trust Deed dated 27 November 2014 (as most recently amended and restated on 25 August 2017) and Supplemental Trust Deed dated 17 May 2021



Issue Date: Friday, 28 May 2021

Registrar: Computershare Investor Services Limited (RMLT)

Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market: Monday, 31 May 2021

A handwritten signature in blue ink, appearing to read 'Mark Peterson'.

Mark Peterson
Chief Executive Officer
NZX Limited

21 05 2021