

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 14 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20767	166,841,268	-
APA	Smart Asia Pacific ETF	2.51276	47,950,726	-
ASD	Smart Australian Dividend ETF	1.85901	21,054,541	(125,000)
ASF	Smart Australian Financials ETF	10.44728	3,265,468	-
ASP	Smart Australian Property ETF	1.50423	25,922,531	-
ASR	Smart Australian Resources ETF	6.25829	12,307,633	-
AUE	Smart Australian ESG ETF	3.03935	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.63552	66,412,708	-
BOT	Smart Automation and Robotics ETF	5.10193	11,355,891	-
DIV	Smart NZ Dividend ETF	1.16251	72,032,211	500,000
EMF	Smart Emerging Markets ETF	1.56374	102,844,155	-
EMG	Smart Emerging Markets ESG ETF	2.64880	46,242,676	-
ESG	Smart Global ESG ETF	3.82320	62,465,216	-
EUF	Smart Europe ETF	2.29569	81,286,036	-
EUG	Smart Europe ESG ETF	3.51714	13,957,921	-
FNZ	Smart NZ Top 50 ETF	3.11160	192,140,182	-
GBF	Smart Global Bond ETF	3.14505	50,619,618	-
GGB	Smart Global Government Bond ETF	2.53941	233,352,200	-
GPR	Smart Global Property ETF	2.90676	55,826,307	-
INF	Smart Global Infrastructure ETF	2.87061	47,652,059	650,000
JPN	Smart Japan ESG ETF	2.57904	12,909,840	-
LIV	Smart Healthcare Innovation ETF	2.98428	7,849,680	-
MDZ	Smart NZ Mid Cap ETF	5.57457	25,940,674	-
MZY	Smart Australian Mid Cap ETF	10.84230	17,357,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19895	115,816,727	-
NPF	Smart NZ Property ETF	1.15185	104,386,748	-
NZB	Smart NZ Bond ETF	2.97952	146,559,077	(50,000)
NZC	Smart NZ Cash ETF	3.04381	190,883,712	-
NZG	Smart S&P/NZX 50 ETF	2.56562	299,151,142	1,200,000
OZY	Smart Australian Top 20 ETF	5.16314	37,506,267	-
TNZ	Smart NZ Top 10 ETF	2.05990	61,131,573	(250,000)
TWF	Smart Total World ETF	3.86666	91,909,208	(150,000)
TWH	Smart Total World (NZD Hedged) ETF	3.84458	74,619,889	450,000
USA	Smart US ESG ETF	4.43403	17,211,766	-
USF	Smart US 500 ETF	16.95007	48,501,994	15,000
USG	Smart US Large Growth ETF	11.88888	38,423,866	15,000
USH	Smart US 500 (NZD Hedged) ETF	3.28954	35,735,000	205,000
USM	Smart US Mid Cap ETF	8.42211	10,607,745	-
USS	Smart US Small Cap ETF	7.53296	11,843,711	-
USV	Smart US Large Value ETF	5.69908	15,063,176	-

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at [www.smartinvest.co.nz](http://www.smartinvest.co.nz).

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