



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Updated as at 17 October 2019

Section 1: Issuer information	
Name of issuer	New Talisman Gold Mines Limited
NZX ticker code	Ordinary shares
Class of financial product	NTL
ISIN (If unknown, check on NZX website)	NZHERE0001S6
Currency	NZ\$/AU\$
Section 2: Capital change details	
Number redeemed	2,878,264,856
Nominal value (if any)	N/A
Redemption price per security	N/A
Nature of the payment (for example, cash or other consideration)	Rounding of shares during consolidation process
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products redeemed (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	90%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Rounding of shares due to fractional entitlements as a result of share consolidation exercise where every 10 shares were consolidated into 1 share (Board resolution dated 31 January 2023)
Total number of Financial Products of the Class after the redemption (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the redemption.	319,807,249
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolution dated 31 January 2023
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	N/A

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Date of redemption	09/02/2023
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Sarah Jane Bell
Contact person for this announcement	Sarah Jane Bell
Contact phone number	021764224
Contact email address	Jane@newtalisman.co.nz
Date of release through MAP	09/02/2023