

Wednesday, 26 June 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 25 June 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.36367	62,025,726	-
ASD	Smartshares Australian Dividend ETF	1.78300	21,054,541	-
ASF	Smartshares Australian Financials ETF	9.60503	2,840,468	50,000
ASP	Smartshares Australian Property ETF	1.33583	27,172,531	125,000
ASR	Smartshares Australian Resources ETF	6.02244	12,832,633	-
DIV	Smartshares NZ Dividend ETF	1.06363	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.42265	103,309,155	-
EUF	Smartshares Europe ETF	2.22450	104,316,036	100,000
FNZ	Smartshares NZ Top 50 ETF	2.81915	199,940,182	-
GBF	Smartshares Global Bond ETF	3.12492	50,509,618	-
MDZ	Smartshares NZ Mid Cap ETF	4.91906	26,640,674	-
MZY	Smartshares Australian Mid Cap ETF	9.82941	16,307,274	-
NPF	Smartshares NZ Property ETF	1.02260	105,511,748	(125,000)
NZB	Smartshares NZ Bond ETF	2.92909	145,369,077	-
NZC	Smartshares NZ Cash ETF	3.03613	190,083,712	-
OZY	Smartshares Australian Top 20 ETF	4.83875	36,981,267	-
TNZ	Smartshares NZ Top 10 ETF	1.93510	64,631,573	-
TWF	Smartshares Total World ETF	3.61087	89,974,208	-
USF	Smartshares US 500 ETF	15.81596	52,391,994	-
USG	Smartshares US Large Growth ETF	11.28245	38,188,866	100,000
USM	Smartshares US Mid Cap ETF	7.68204	11,257,745	-
USS	Smartshares US Small Cap ETF	6.86722	14,658,711	-
USV	Smartshares US Large Value ETF	5.20813	18,188,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.17986	165,376,268	-
BOT	Smartshares Automation and Robotics ETF	4.88574	11,725,891	(50,000)
EMG	Smartshares Emerging Markets Equities ESG ETF	2.45953	45,702,676	-
ESG	Smartshares Global Equities ESG ETF	3.62683	59,130,216	-
EUG	Smartshares Europe Equities ESG ETF	3.40873	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.42754	12,814,840	-
LIV	Smartshares Healthcare Innovation ETF	2.81741	8,554,680	(50,000)
USA	Smartshares US Equities ESG ETF	4.15979	16,896,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.35543	293,651,142	400,000
AUS	Smartshares S&P/ASX 200 ETF	3.36100	63,712,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.62236	50,634,889	285,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.17554	113,016,727	-
AUE	Smartshares Australian Equities ESG ETF	2.79620	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.51028	227,717,200	-
GPR	Smartshares Global Property ETF	2.59372	54,176,307	-
INF	Smartshares Global Infrastructure ETF	2.60107	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.08360	25,280,000	110,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

For further information please contact:

Smartshares Limited

0800 80 87 80

[smartshares@smartshares.co.nz](mailto:smartshares@smartshares.co.nz)