

25 September 2024

Despatch of NOM and Share Split

Santana Minerals Limited (Santana, ASX/NZX:SMI or the Company) refers to its announcement dated 30 August 2024 regarding the proposed subdivision of Santana's fully paid ordinary shares (**Shares**) on a 3 for 1 basis (**Share Split**).

Santana confirms that it has today despatched the notice of meeting seeking shareholder approval for, among other things, the Share Split.

Subject to shareholders approving the Share Split, it is expected that the Share Split will be implemented in accordance with the below timetable.

An Appendix 3A.3 has been separately released and a NZX Corporate Action is enclosed with this announcement.

Event	Date
Company announces Share Split and issues Appendix 3A.3 and NZX corporate action notice released on the NZX and ASX.	25 September 2024
Date of Meeting of Shareholders	24 October 2024
Effective date of Share Split	24 October 2024
Last day for trading in pre-Share Split Securities on ASX Trading begins in subdivided Shares on a T+2 basis on NZX	25 October 2024
Ex-Date - First day of trading in subdivided Shares (on deferred settlement basis) on ASX.	28 October 2024
Record date.	29 October 2024
Implementation date.	30 October 2024
Last day for sending shareholding statements to Shareholders	5 November 2024
Normal trading in subdivided Shares on a T + 2 basis resumes on ASX.	6 November 2024

Ends.

This announcement has been authorised for release by the Company Secretary.

For further information, please contact:

Craig McPherson, Company Secretary
+61 7 3221 7501 or admin@santanaminerals.com



NEW ZEALAND'S EXCHANGE
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Corporate Action Notice

(Other than for a Distribution)

Updated January 2024

Section 1: Issuer information (mandatory)				
Name of issuer	Santana Minerals Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	SMI			
ISIN (If unknown, check on NZX website)	AU000000SMI3			
Name of Registry	MUFG Pension & Market Services			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction	X	Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement			
Record date	29/10/2024			
Ex Date (one business day before the Record Date)	25/10/2024 (NZX)			
Currency	NZD and AUD			
External approvals required before offer can proceed on an unconditional basis?	Yes			
Details of approvals required	Shareholder approval by way of ordinary resolution			
Section 5: Capital reconstruction (delete full section if not applicable, or mark rows as N/A if not applicable)*				
Nature of capital reconstruction (Please mark with an X in applicable box)	Financial Product Split	X	Financial Product Consolidation	
	Other		Amalgamation	
Ratio (for example 1 for 2)	New	3	Existing	1
Treatment of fractions **	All fractional entitlements will be rounded up.			

Number of Financial Products to be split	209,489,954 (as at the date of this notice and subject to the issuance of additional Shares to be issued between the date of this notice and the Record Date)
Total number of Financial Products of the Class after the capital reconstruction (excluding Treasury Stock)	Approximately 628,469,862 shares (based on the number of Shares on issue as at the date of this notice and subject to rounding and the issuance of additional Shares to be issued between the date of this notice and the Record Date))
Total number of Financial Products of the Class held as Treasury Stock after the capital reconstruction	Nil
Per Financial Product amount (if cash reconstruction)	N/A
Payment date (if cash reconstruction)	N/A
Allotment date	30/10/2024
Section 8: Lead Manager and Underwriter (mandatory)	
Lead Manager(s) appointed	No
Name of Lead Manager(s)	N/A
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A
Underwritten	No
Name of Underwriter(s)	N/A
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A
Summary of significant events that could lead to the underwriting being terminated	N/A
Section 9: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Craig McPherson
Contact person for this announcement	Craig McPherson
Contact phone number	+61 416010684
Contact email address	cmcpherson@santanaminerals.com
Date of release through MAP	25/09/2024



Announcement Summary

Entity name

SANTANA MINERALS LIMITED

Applicable security for the reorganisation

SMI

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

25/9/2024

Reorganisation type

Security split

Trading in the post consolidation or split +securities commences on a deferred settlement basis

28/10/2024

Record Date

29/10/2024

Issue Date

5/11/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SANTANA MINERALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

161946989

1.3 ASX issuer code

SMI

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code**

SMI

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition**

+Security holder approval

Date for determination

24/10/2024

Is the date estimated or actual?

Actual

Approval

received/condition met?

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

29/10/2024

3.2 Date of +security holder meeting

24/10/2024

3.2a Effective date of consolidation or split

24/10/2024

3.3 Last day for trading in the pre consolidation or split +securities

25/10/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

28/10/2024

3.5 Record date

29/10/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

30/10/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

5/11/2024

3.8 Trading starts on a normal T+2 basis

6/11/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

8/11/2024

Part 4 - Event type and details

4.1 The event is

+Security split

4.1b Split ratio: the +securities will be split on the basis that every

1

(pre-split) +security (/ies) will be divided into

3

(post-split) +securities.

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split



ASX +Security Code	ASX +Security Description		
SMI	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	209,489,954	628,469,862	Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary