

# Germany

The German medical cannabis market is the largest and most developed in Europe, and often used as a benchmark for other EU countries in designing new medical cannabis programs.

Recent changes on the 1<sup>st</sup> April 2024 by the German government to de-schedule cannabis from the controlled narcotics list is seen as a positive move making it easier for doctors to prescribe cannabis and thus a catalyst for additional market growth.

Germany already has over 500 products listed for prescription. Despite the competitive intensity, the market is still young with approximately only 7% of the eligible medical cannabis patients being treated today.

