



16 June 2021

Infratil Infrastructure Bond Offer

3.60% p.a. due 15 December 2027

On 25 May 2021 Infratil Limited (“**Infratil**”) announced an offer of up to \$50 million of unsecured, unsubordinated fixed rate Infrastructure Bonds which are to mature on 15 December 2027 (“**Infrastructure Bonds**”), with the option to accept up to a further \$50 million of oversubscriptions at Infratil’s discretion. The offer comprised a General Offer and an Exchange Offer under which holders of the Infrastructure Bonds maturing 15 June 2021 could elect to reinvest in the new Infrastructure Bonds.

Infratil confirms that the General Offer is now closed. Infrastructure Bonds offered under the General Offer will be issued on 6 July 2021.

Infratil notes that it has increased the level of oversubscriptions under the offer from \$50 million to \$52.4 million. A total of \$102.4 million of Infrastructure Bonds have been allocated to investors, comprising \$54.8 million under the Exchange Offer and \$47.6 million under the General Offer.

Full details of the offer of Infrastructure Bonds (including the Terms Sheet) are available on www.infratil.com/for-investors/bonds/

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