



QUOTATION NOTICE: NZX DEBT MARKET MERCURY NZ LIMITED (NS) (“MCY070”)

Company:	Mercury NZ Limited (NS) (“MCY”)
Security Code:	MCY070
ISIN:	NZMCYDG007C9
Details of Issue:	NZ\$350 million unsecured, subordinated, interest bearing capital bonds
Offer Opening Date:	Monday, 24 June 2024
Offer Closing Date:	Thursday, 27 June 2024
Maturity Date:	Saturday, 11 July 2054
Interest Rate:	6.42% per annum
Rate Reset Date:	The First Reset Date is 11 July 2029. Thereafter there is a further Reset Date every five years.
Interest Payment Dates:	11 January, 11 April, 11 July, and 11 October of each year up to (and including) the Maturity Date
Date of First Interest Payment:	Friday, 11 October 2024
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	NZ\$5,000
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00 per capital bond
Supervisor:	The New Zealand Guardian Trust Company Limited
Joint Lead Managers:	Bank of New Zealand, Craigs Investment Partners Limited and Forsyth Barr Limited
Trust Deed Dated:	Monday, 24 June 2024
Issue Date:	Thursday, 11 July 2024
Registrar:	Computershare Investor Services Limited (“RMLT”)



Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market: Friday, 12 July 2024

A handwritten signature in blue ink, appearing to read 'Mark Peterson', written in a cursive style.

**Mark Peterson
Chief Executive Officer
NZX Limited**

27 06 2024