



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

# Capital Change Notice

Updated as at June 2023

Please do not amend or delete individual rows. As this template relates to prescribed content, changes to content should only be made where it is clearly indicated that this is permitted, otherwise, if an Issuer considers a particular element does not apply, mark the row as N/A. Any other changes to this prescribed form must first be approved by NZX as required under NZX Listing Rule 3.26.1.

Section 1: Issuer information	
Name of issuer	Promisia Healthcare Limited
NZX ticker code	PHL
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	N/A
Currency	NZD
Section 2: Capital change details	
Number issued	190,666,666 shares
Nominal value (if any)	N/A
Issue price per security	\$0.001
Nature of the payment (for example, cash or other consideration)	150,000,000 shares were paid in cash. 40,666,666 shares were satisfied with non-cash consideration provided in the form of services rendered by the senior executive of PHL at a value of \$0.001 per share.
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>	0.70%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue and specific authority for issue (the reason for change must be identified here)	150,000,000 shares were issued upon the payment of unpaid shares issued under PHL's Employee Unpaid Share Scheme. 40,666,666 shares were issued upon the conversion of restricted share units in PHL issued under the 2023 Promisia Healthcare Limited Senior Executive Restricted

<sup>1</sup> The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

	Share Plan Rules ( <b>RSU Plan Rules</b> )
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	21,475,641,820 shares
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	NZX Listing Rule 4.6.1 and in accordance with the terms of the individual's letter of invitation under the Employee Unpaid Share Scheme and RSU Plan Rules.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	N/A
Date of issue <sup>2</sup>	17/01/24
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Francisco Rodriguez Ferrere
Contact person for this announcement	Francisco Rodriguez Ferrere
Contact phone number	021 245 1801
Contact email address	<a href="mailto:info@promisia.co.nz">info@promisia.co.nz</a>
Date of release through MAP	17/01/24

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<sup>2</sup> Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).