



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Corporate Action Notice

(Other than for a Distribution)

Updated January 2024

Section 1: Issuer information (mandatory)				
Name of issuer	Promisia Healthcare Limited			
Class of Financial Product	Ordinary shares			
NZX ticker code	PHL			
ISIN (If unknown, check on NZX website)	NZPRPE0001S5			
Name of Registry	MUFG Pension & Market Services (formerly Link Market Services)			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	X
	Placement			
Record date	N/A			
Ex Date (one business day before the Record Date)	N/A			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	Y			
Details of approvals required	Shareholder approval			
Section 3: Bonus issue (delete full section if not applicable, or mark rows as N/A if not applicable)*				
Number of Financial Products to be issued	4,000,000,000			
ISIN of security to be issued (if different from Ordinary Shares)	N/A			
Minimum entitlement	Every subscriber for new ordinary shares issued (together from the share purchase plan and placement) will receive one warrant for every one new ordinary share subscribed for. The warrants are described below and entitle a holder, upon payment of the exercise price of \$0.002 to receive 1 new ordinary share in PHL.			

Entitlement ratio (for example 1 for 2)	New	1	New Shares subscribed for under the SPP offer or placements	1
Treatment of fractions **	Rounded down			
Allotment date	5 August 2024			
Total number of Financial Products of the Class after the bonus issue (excluding Treasury Stock)	4,000,000,000			
Total number of Financial Products of the Class held as Treasury Stock after the bonus issue	N/A			
Section 9: Authority for this announcement (mandatory)				
Name of person authorised to make this announcement	Rhonda Sherriff, Chair			
Contact person for this announcement	Francisco Rodriguez Ferrere, General Manager			
Contact phone number	021 245 1801			
Contact email address	Francisco.rf@promisia.co.nz			
Date of release through MAP	10 July 2024			

