

18 May 2021

ASX Release: (ASX: DGL)

## DGL Group Limited – Pre-Quotation Disclosure

The following information is provided to ASX Limited for release to the market in connection with the admission of DGL Group Limited ACN 002 802 646 (ASX: DGL) (**Company**) to the Official List of ASX and quotation of the Company's fully paid ordinary shares (**Shares**).

The number of securities subject to voluntary escrow and the escrow period applied to those securities is as set out in the table below.

Securities subject to voluntary escrow*	
Shares – Escrowed up to 24 months until 24 May 2023 unless released earlier in accordance with the terms of the voluntary escrow deed	147,200,000
Shares – Escrowed up to 12 months until 24 May 2022 unless released earlier in accordance with the terms of the voluntary escrow deed	4,900,000
Shares – Escrowed up to 6 months until 24 November 2021 unless released earlier in accordance with the terms of the voluntary escrow deed	4,900,000
Total number of securities subject to voluntary escrow	157,000,000

Note: Numbers are not cumulative.

Authorised for release to ASX by the Company Secretary of DGL Group Limited.

Andrew Draffin Company Secretary DGL Group Limited

DGL Group Head Office Level 12, 63 Albert Street Auckland 1010, New Zealand p +64 9 309 9254 DGL Warehousing and Distribution 739 Progress Road Wacol, QLD 4076 Brisbane, Australia p +61 7 3548 7905 DGL Environmental Solutions 201 Five Islands Road Unanderra, NSW 2526 Wollongong, Australia p +61 2 4247 2100 DGL Chemical Manufacturing 120 Fulton Drive Derrimut, VIC 3026 Melbourne, Australia p +61 2 9624 1333