

18 May 2021

ASX Release: (ASX: DGL)

DGL Group Limited – Pre-Quotation Disclosure

The following information is provided to ASX Limited for release to the market in connection with the admission of DGL Group Limited ACN 002 802 646 (ASX: DGL) (**Company**) to the Official List of ASX and quotation of the Company's fully paid ordinary shares (**Shares**).

The number of securities subject to voluntary escrow and the escrow period applied to those securities is as set out in the table below.

| Securities subject to voluntary escrow* | |
|---|-------------|
| Shares – Escrowed up to 24 months until 24 May 2023 unless released earlier in accordance with the terms of the voluntary escrow deed | 147,200,000 |
| Shares – Escrowed up to 12 months until 24 May 2022 unless released earlier in accordance with the terms of the voluntary escrow deed | 4,900,000 |
| Shares – Escrowed up to 6 months until 24 November 2021 unless released earlier in accordance with the terms of the voluntary escrow deed | 4,900,000 |
| Total number of securities subject to voluntary escrow | 157,000,000 |

Note: Numbers are not cumulative.

Authorised for release to ASX by the Company Secretary of DGL Group Limited.

Andrew Draffin Company Secretary DGL Group Limited

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