

18 May 2021

ASX Release: (ASX: DGL)

### DGL Group Limited – Pre-Quotation Disclosure

The following information is provided to ASX Limited for release to the market in connection with the admission of DGL Group Limited ACN 002 802 646 (ASX: DGL) (**Company**) to the Official List of ASX and quotation of the Company's fully paid ordinary shares (**Shares**).

The number of securities subject to voluntary escrow and the escrow period applied to those securities is as set out in the table below.

Securities subject to voluntary escrow*	
Shares – Escrowed up to 24 months until 24 May 2023 unless released earlier in accordance with the terms of the voluntary escrow deed	147,200,000
Shares – Escrowed up to 12 months until 24 May 2022 unless released earlier in accordance with the terms of the voluntary escrow deed	4,900,000
Shares – Escrowed up to 6 months until 24 November 2021 unless released earlier in accordance with the terms of the voluntary escrow deed	4,900,000
<b>Total number of securities subject to voluntary escrow</b>	<b>157,000,000</b>

Note: Numbers are not cumulative.

Authorised for release to ASX by the Company Secretary of DGL Group Limited.



Andrew Draffin  
Company Secretary  
DGL Group Limited