

30 April 2021

Client Market Services  
NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
**WELLINGTON**

**SkyCity Entertainment Group Limited**  
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Copy to:

ASX Market Announcements  
Australian Stock Exchange  
Exchange Centre  
Level 6, 20 Bridge Street  
Sydney NSW 2000  
**AUSTRALIA**

**RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)  
NOTICE PURSUANT TO REGULATION 49G(2)(E) OF THE FINANCIAL MARKETS  
CONDUCT REGULATIONS 2014**

SkyCity Entertainment Group Limited (**SkyCity**) gives notice under regulation 49G(2)(e) of the Financial Markets Conduct Regulations 2014 (**FMC Regulations**) that it is making an offer for the issue of 6 year, unsecured, unsubordinated, fixed rate bonds (the **Bonds**) (the **Offer**).

The Offer is being made using short-form disclosure under the simplified disclosure offer process as the Bonds will rank in priority to SkyCity's ordinary shares which are quoted on the NZX Main Board under the ticker code SKC. A copy of the product disclosure statement for the Offer is available at [www.companies.govt.nz/disclose](http://www.companies.govt.nz/disclose) under SkyCity's offer number (OFRI3093).

SkyCity's shares have been continuously quoted on the NZX Main Board over the preceding three months and trading in its shares has not been suspended for a total of more than five trading days during that three-month period.

As at the date of this notice, SkyCity is in compliance with:

- its continuous disclosure obligations that apply in relation to SkyCity's ordinary shares; and
- its financial reporting obligations (as defined in regulation 49H(7) of the FMC Regulations).

As at the date of this notice, there is no information that is "excluded information" (as defined in regulation 49H(7) of the FMC Regulations) which is required to be disclosed.

**For more information, please contact:**

<b>Investors and analysts</b>	<b>Media</b>
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Authorised by:



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