

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 28 January 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19620	178,196,268	-
APA	Smart Asia Pacific ETF	2.53701	22,355,726	-
ASD	Smart Australian Dividend ETF	1.86191	20,554,541	-
ASF	Smart Australian Financials ETF	11.45632	3,440,468	-
ASP	Smart Australian Property ETF	1.41635	26,672,531	-
ASR	Smart Australian Resources ETF	5.72133	11,632,633	-
AUE	Smart Australian ESG ETF	3.09946	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.67257	61,712,708	-
BOT	Smart Automation and Robotics ETF	5.76119	11,170,891	-
BTC	Smart Bitcoin ETF	3.96699	5,740,123	100,000
DIV	Smart NZ Dividend ETF	1.14502	69,782,211	-
EMF	Smart Emerging Markets ETF	1.54675	105,129,155	-
EMG	Smart Emerging Markets ESG ETF	2.61311	35,952,676	-
ESG	Smart Global ESG ETF	4.12730	58,705,216	-
EUF	Smart Europe ETF	2.37962	34,216,036	-
EUG	Smart Europe ESG ETF	3.66513	3,487,921	-
FNZ	Smart NZ Top 50 ETF	3.09039	188,140,182	-
GBF	Smart Global Bond ETF	3.13271	51,099,618	(30,000)
GGB	Smart Global Government Bond ETF	2.51816	246,102,200	-
GLD	Smart Gold ETF	2.63583	1,539,286	20,000
GPR	Smart Global Property ETF	2.75037	22,211,307	-
INF	Smart Global Infrastructure ETF	2.83938	20,932,059	-
JPN	Smart Japan ESG ETF	2.67088	3,374,840	-
LIV	Smart Healthcare Innovation ETF	3.22992	7,734,680	-
MDZ	Smart NZ Mid Cap ETF	5.50008	25,540,674	-
MZY	Smart Australian Mid Cap ETF	11.00808	17,432,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21174	125,416,727	-
NPF	Smart NZ Property ETF	1.07916	106,011,748	-
NZB	Smart NZ Bond ETF	2.98972	148,659,077	-
NZC	Smart NZ Cash ETF	3.03992	198,398,712	-
NZG	Smart S&P/NZX 50 ETF	2.57669	291,851,142	-
NZT	Smart S&P/NZX 20 ETF	2.51819	1,981,742	-
OZY	Smart Australian Top 20 ETF	5.21804	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.08996	58,631,573	-
TWF	Smart Total World ETF	4.15422	44,004,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.93076	79,149,889	140,000
USA	Smart US ESG ETF	4.93788	7,011,766	-
USF	Smart US 500 ETF	18.73357	43,626,994	70,000
USG	Smart US Large Growth ETF	13.49808	36,833,866	20,000
USH	Smart US 500 (NZD Hedged) ETF	3.42107	45,260,000	1,140,000
USM	Smart US Mid Cap ETF	9.27951	5,022,745	-
USS	Smart US Small Cap ETF	8.39554	5,228,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.48311	2,614,091	-
USV	Smart US Large Value ETF	6.12823	8,633,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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