



Vital

Levels 5 & 6
25-27 Cambridge Terrace
PO Box 9345, Marion Square
Wellington / New Zealand

vital.co.nz

14 August 2024

To: NZ RegCo
11 Cable Street
Wellington
New Zealand

By email: issuer@nzregco.com

Request for trading halt: Vital Limited (NZX Code: VTL)

We request a trading halt be applied to our financial products (VTL) under NZX Listing Rule 9.9.1(a) and set out below details of the request as per the rules of NZX.

We would like the trading halt to commence immediately.

Reasons for trading halt, including impact of event on fair orderly or transparent markets: Vital has received an unsolicited non-binding indicative offer indicating an intention to make a partial takeover for 50.01% of the Company.

How long we want the trading halt to last and why: Vital will review the offer details in conjunction with an adviser and make a formal announcement to shareholders. The trading halt is requested until the earlier of Vital's announcement or market open on Friday, 16 August.

The event we expect to happen that will end the trading halt: the formal NZX announcement response to investors outlining Vital's view of the proposal.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

John McMahon
Vital Chair

For further information please contact:

Richard Llewellyn on richard@shanahan.nz or 027 5232362

ENDS