



QUOTATION NOTICE: NZX MAIN BOARD JUST LIFE GROUP LIMITED (“JLGRA”)

Issuer:	Just Life Group Limited (“JLG”)
Ticker Code:	JLGRA
ISIN:	NZJLGE0001S0
Details of Issue:	A pro-rata renounceable rights issue of 1 new share for every 14 shares held on the Record Date
Ratio (New : Existing):	1 : 14
Exercise Price:	\$ 0.70 per share
Issue Price Payable:	In full on application
Ex Rights Date:	Monday, 3 May 2021
Rights Commence Trading:	Monday, 3 May 2021
Record Date:	5:00pm, Tuesday, 4 May 2021
Letters of Entitlement sent to Shareholders:	Wednesday, 5 May 2021
Offer Opens:	Wednesday, 5 May 2021
Offer Closes:	Friday, 21 May 2021
Rights Quotation Ceases:	Monday, 17 May 2021
Allotment of New Shares:	Thursday, 27 May 2021
Registrar:	Link Market Services (“LNKT”)
Settlement Status:	NZCDC Settlement System
Commencement of Trading of New Shares:	Thursday, 27 May 2021

Mark Peterson
Chief Executive Officer
NZX Limited

23 April 2021