



Friday, 21 March 2025

Level 15, 45 Queen Street,
PO Box 105262, Auckland,
New Zealand
contactus@smartinvest.co.nz

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 20 March 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19812	182,846,268	160,000
APA	Smart Asia Pacific ETF	2.59181	23,035,726	70,000
ASD	Smart Australian Dividend ETF	1.77047	20,554,541	-
ASF	Smart Australian Financials ETF	10.21195	3,715,468	75,000
ASP	Smart Australian Property ETF	1.38576	26,672,531	(125,000)
ASR	Smart Australian Resources ETF	5.68818	11,557,633	-
AUE	Smart Australian ESG ETF	2.90411	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.45236	62,712,708	-
BOT	Smart Automation and Robotics ETF	5.35071	11,055,891	-
BTC	Smart Bitcoin ETF	3.27934	6,795,123	45,000
DIV	Smart NZ Dividend ETF	1.07647	68,907,211	-
EMF	Smart Emerging Markets ETF	1.61321	106,919,155	-
EMG	Smart Emerging Markets ESG ETF	2.72565	36,352,676	-
ESG	Smart Global ESG ETF	3.88429	59,170,216	-
EUF	Smart Europe ETF	2.53670	37,676,036	70,000
EUG	Smart Europe ESG ETF	3.89298	3,537,921	20,000
FNZ	Smart NZ Top 50 ETF	2.93017	205,940,182	(100,000)
GBF	Smart Global Bond ETF	3.13511	51,459,618	-
GGB	Smart Global Government Bond ETF	2.51729	245,942,200	-
GLD	Smart Gold ETF	2.87189	2,419,286	85,000
GPR	Smart Global Property ETF	2.71553	22,171,307	-
INF	Smart Global Infrastructure ETF	2.88653	20,982,059	-
JPN	Smart Japan ESG ETF	2.74327	3,374,840	-
LIV	Smart Healthcare Innovation ETF	2.99563	7,569,680	-
MDZ	Smart NZ Mid Cap ETF	5.50805	24,940,674	(100,000)
MZY	Smart Australian Mid Cap ETF	10.51402	18,782,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20540	125,816,727	-
NPF	Smart NZ Property ETF	1.02935	104,886,748	-
NZB	Smart NZ Bond ETF	2.99563	148,639,077	(815,000)
NZC	Smart NZ Cash ETF	3.02430	205,658,712	(350,000)
NZG	Smart S&P/NZX 50 ETF	2.39481	294,951,142	-
NZT	Smart S&P/NZX 20 ETF	2.33770	1,981,742	-
OZY	Smart Australian Top 20 ETF	4.84376	34,431,267	-
TNZ	Smart NZ Top 10 ETF	1.86369	58,381,573	-
TWF	Smart Total World ETF	4.01474	44,809,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.83342	85,874,889	75,000
USA	Smart US ESG ETF	4.53811	7,181,766	-
USF	Smart US 500 ETF	17.37556	43,486,994	-
USG	Smart US Large Growth ETF	12.14955	36,183,866	15,000
USH	Smart US 500 (NZD Hedged) ETF	3.22759	53,715,000	45,000
USM	Smart US Mid Cap ETF	8.67127	5,402,745	-
USS	Smart US Small Cap ETF	7.52048	5,183,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.34180	3,429,091	-
USV	Smart US Large Value ETF	5.87893	8,498,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited

0800 80 87 80

contactus@smartinvest.co.nz