

# Vista Group International Limited

## Capital Change Notice



Section 1: Issuer information	
Name of issuer	Vista Group International Limited
NZX ticker code	VGL
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZVGLE0003S1
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	200,000
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	Continued employment and performance as CEO of Vista Group International Limited.
Nature of the payment (for example, cash or other consideration)	N/A
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.08748340%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	200,000 Ordinary Shares issued on Conversion of 200,000 Share Rights under the terms of the CEO Retention Plan for Kimbal Riley, CEO of Vista Group International Limited.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	<p>228,814,812 Ordinary Shares.</p> <p>Subject to Kimbal Riley's continued employment with Vista Group and the terms of the CEO Retention Plan:</p> <ul style="list-style-type: none"> <li>• 100,000 Share Rights remain to be Converted under the CEO Retention Plan in April 2022.</li> <li>• 400,000 Share Rights remain to be Converted under the CEO Retention Plan in April 2023.</li> </ul> <p>Each Share Right represents upon vesting an entitlement to be issued an Ordinary Share in the Company.</p> <p>There is no Treasury Stock.</p>

In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolutions and Listing Rule 4.9.1.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	All Ordinary Shares rank equally with all other fully paid Ordinary Shares in the Company on issue.
Date of issue/acquisition/redemption	16 April 2021
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Kelvin Preston – General Counsel and Company Secretary
Contact person for this announcement	Kelvin Preston – General Counsel and Company Secretary
Contact phone number	+64 9 984 4570
Contact email address	kelvin.preston@vista.co
Date of release through MAP	16 April 2021