



Announcement Summary

Entity name

CONTACT ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 31, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The securities are being issued under Contact Energy Limited's U.S.\$2,000,000,000 Euro Medium Term Note Programme.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	3.537 per cent. Notes due 2032	500,000,000	03/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONTACT ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68080480477

1.3 ASX issuer code

CEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

30/10/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities are being issued under Contact Energy Limited's U.S.\$2,000,000,000 Euro Medium Term Note Programme.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

3.537 per cent. Notes due 2032

+Security type

Wholesale debt securities

ISIN code

XS3216289663

CFI

DTFNFR

FISN

ENERGY/1EMTN 20321029

Issue date

3/11/2025

Details of wholesale debt securities

+Security currency

EUR - Euro

Total principal amount of class

EUR 500,000,000.000000

Face value

EUR 1.000000

Number of +securities

500000000

Interest rate type

Fixed

Frequency of interest payments per year

Annual

First interest payment date

3/11/2026

Interest rate per annum

3.537 %

Maturity date

3/11/2032

Class type description

Bonds

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Please provide any further information relating to the principal terms of the +securities

N/A

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Offering Circular and Pricing Supplement set out the material terms of the securities and will be released to the ASX immediately after submission of this form

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CEN : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	461,487,764
New class - code to be confirmed : 3.537 per cent. Notes due 2032	500,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CENAA : ORDINARY FULLY PAID	532,936,319