

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 11 November 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20397	171,526,268	-
APA	Smart Asia Pacific ETF	2.48388	21,820,726	(26,450,000)
ASD	Smart Australian Dividend ETF	1.84518	21,304,541	(250,000)
ASF	Smart Australian Financials ETF	11.01752	3,315,468	-
ASP	Smart Australian Property ETF	1.43233	26,547,531	(125,000)
ASR	Smart Australian Resources ETF	5.96188	12,307,633	(75,000)
AUE	Smart Australian ESG ETF	3.03990	31,465,228	(10,800,000)
AUS	Smart Australian Top 200 ETF	3.63633	59,712,708	(12,400,000)
BOT	Smart Automation and Robotics ETF	5.35471	11,235,891	-
BTC	Smart Bitcoin ETF	2.86878	1,620,123	80,000
DIV	Smart NZ Dividend ETF	1.16295	71,407,211	(375,000)
EMF	Smart Emerging Markets ETF	1.54747	103,019,155	-
EMG	Smart Emerging Markets ESG ETF	2.59647	35,942,676	(10,300,000)
ESG	Smart Global ESG ETF	3.97690	61,485,216	(1,150,000)
EUF	Smart Europe ETF	2.23009	33,311,036	(48,400,000)
EUG	Smart Europe ESG ETF	3.41097	3,907,921	(10,050,000)
FNZ	Smart NZ Top 50 ETF	3.07064	190,140,182	(200,000)
GBF	Smart Global Bond ETF	3.13656	51,364,618	-
GGB	Smart Global Government Bond ETF	2.53099	235,317,200	-
GLD	Smart Gold ETF	2.46204	1,154,286	-
GPR	Smart Global Property ETF	2.89830	21,126,307	(34,020,000)
INF	Smart Global Infrastructure ETF	2.88572	22,072,059	(25,650,000)
JPN	Smart Japan ESG ETF	2.56341	3,814,840	(9,150,000)
LIV	Smart Healthcare Innovation ETF	3.05553	7,819,680	-
MDZ	Smart NZ Mid Cap ETF	5.42597	25,940,674	200,000
MZY	Smart Australian Mid Cap ETF	10.72957	16,082,274	(1,800,000)
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19296	116,816,727	-
NPF	Smart NZ Property ETF	1.12563	104,511,748	375,000
NZB	Smart NZ Bond ETF	2.97887	147,144,077	50,000
NZC	Smart NZ Cash ETF	3.05249	191,658,712	(500,000)
NZG	Smart S&P/NZX 50 ETF	2.54889	290,151,142	100,000
NZT	Smart S&P/NZX 20 ETF	2.47408	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.18553	34,356,267	(3,450,000)
TNZ	Smart NZ Top 10 ETF	2.06885	59,381,573	-
TWF	Smart Total World ETF	3.98119	42,899,208	(47,450,000)
TWH	Smart Total World (NZD Hedged) ETF	3.91421	68,339,889	(11,520,000)
USA	Smart US ESG ETF	4.68349	6,651,766	(10,700,000)
USF	Smart US 500 ETF	17.82124	41,701,994	(8,285,000)
USG	Smart US Large Growth ETF	12.70773	35,008,866	(3,690,000)
USH	Smart US 500 (NZD Hedged) ETF	3.40777	38,990,000	180,000
USM	Smart US Mid Cap ETF	8.89871	4,392,745	(7,030,000)
USS	Smart US Small Cap ETF	8.12469	4,933,711	(6,850,000)
UST	Smart US Technology (NZD Hedged) ETF	2.53810	1,664,091	60,000
USV	Smart US Large Value ETF	5.88333	8,403,176	(6,850,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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