



## QUOTATION NOTICE: NZX MAIN BOARD CANNASOUTH LIMITED ("CBDRA")

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<b>Issuer:</b>	Cannasouth Limited ("CBD")
<b>Ticker Code:</b>	CBDRA
<b>ISIN:</b>	NZCBDE0011S2
<b>Details of Issue:</b>	A pro-rata renounceable rights issue of 1 new share for every 10 shares held on the Record Date.
<b>Ratio (New : Existing):</b>	1 : 10
<b>Exercise Price:</b>	\$0.30 per new share
<b>Issue Price Payable:</b>	In full on application
<b>Registrar:</b>	Link Market Services ("LNKT")
<b>Settlement Status:</b>	NZCDC Settlement System

### Key Dates

<b>Ex Rights Date:</b>	Friday, 19 August 2022
<b>Rights Commence Trading:</b>	Friday, 19 August 2022
<b>Record Date:</b>	5:00pm, Monday, 22 August 2022
<b>Letters of Entitlement sent to Shareholders:</b>	Tuesday, 23 August 2022
<b>Offer Opens:</b>	Tuesday, 23 August 2022
<b>Offer Closes:</b>	5:00pm, Wednesday, 7 September 2022
<b>Rights Quotation Ceases:</b>	Thursday, 1 September 2022
<b>Allotment of New Shares:</b>	Wednesday, 14 September 2022
<b>Commencement of Trading of New Shares:</b>	Wednesday, 14 September 2022

**Mark Peterson**  
Chief Executive Officer  
NZX Limited

12 August 2022