

News Release

For release: 27 October 2022

ANZ 2022 Final Dividend - key dates and associated information

The Group announced a proposed fully franked 2022 Final Dividend of 74 cents per share. New Zealand imputation credits of NZD 9 cents per share will also be attached.

ANZ also announced that the Dividend Reinvestment Plan (DRP) and Bonus Option Plan (BOP) will continue to operate for the Final 2022 Dividend at no discount.

Dividend, DRP & BOP Information

For the 2022 Final Dividend, under the DRP and BOP Terms and Conditions, the following will apply when calculating the Acquisition Price used to determine the number of ANZ ordinary shares to be issued:

- no discount will be applied;
- the Pricing Period will be 10 trading days (refer to the key dates below); and
- both the ASX and Cboe Australia trading platforms will apply.

New ANZ ordinary shares will be issued to satisfy ANZ's obligations under the DRP and BOP.

Election notices from shareholders wanting to commence, cease or vary their participation in the DRP or BOP for the 2022 Final Dividend must be received by ANZ's Share Registrar, Computershare, by 5.00pm (Australian Eastern Daylight Time) on 9 November 2022.

Computershare can be contacted:

- by **phone** on the numbers set out at the end of this announcement;
- **online** via www.anz.com/shareholder/centre, by clicking on 'Shareholder ANZ Shares' and providing the appropriate instructions once logged in;
- by **emailing** anzshareregistry@computershare.com.au; or
- by **mail** addressed to ANZ's Share Registry: Computershare Investor Services Pty Limited, GPO Box 2975, Melbourne, Victoria 3001, Australia.

There is no limit on the number of shares that may participate in the DRP and BOP.

Copies of all material and information in relation to the DRP and BOP are available at <https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>.

Key Dividend, DRP & BOP Dates

The key dates related to the payment of the 2022 Final Dividend and the associated DRP and BOP will be as follows:

Ex-date	Monday, 7 November 2022
Record Date	Tuesday, 8 November 2022
Last date for DRP/BOP participation & Foreign Currency Elections	Wednesday, 9 November 2022, 5.00pm (Australian Eastern Daylight Time)
Foreign Currency Conversion Date	Friday, 11 November 2022
DRP & BOP Pricing Period	Friday, 11 November 2022 to Thursday, 24 November 2022 (both inclusive)
Dividend Payment Date and DRP/BOP Shares Allotment Date	Thursday, 15 December 2022

Shareholders (including any legal or beneficial holder of ANZ shares) who are resident in the United States, its possessions or territories or Canada are not able to participate in the DRP or BOP.

For media enquiries contact:

Stephen Ries
Tel: +61-409-655-551

For shareholder enquiries contact:

Computershare
1800 11 33 99
0800 174 007 (within New Zealand)
+613 9415 4010 (international callers)

Approved for distribution by ANZ's Continuous Disclosure Committee