

22 October 2024

Chris Juchnowicz  
Head of Issuer Regulation  
NZ RegCo  
Wellington

**Arvida**  
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By email: [chris.juchnowicz@nzregco.com](mailto:chris.juchnowicz@nzregco.com); [issuer@nzregco.com](mailto:issuer@nzregco.com)

Dear Chris

**Request for NZX suspension: Arvida Group Limited (NZX: ARV)**

Arvida Group Limited (NZX: ARV) (Arvida) requests a suspension be applied by NZ RegCo to its equity securities (NZX: ARV) under NZX Listing Rule 9.9.1 and the details of the request set out below as per the NZX Listing Rules. Arvida does not seek a suspension in relation to its debt securities (ARV010) quoted on the NZX Debt Market.

Arvida would like the suspension to commence at market closing on Tuesday 29 October 2024

**Reasons for suspension:** On 18 October 2024, Arvida received final court orders in relation to its well-publicised scheme of arrangement under which Stonepeak Alps BidCo Limited (Stonepeak) will acquire 100% of the ordinary shares in Arvida at a price of NZ\$1.70 per share. As such, the scheme is now binding upon Arvida, Stonepeak and those shareholders who continue to hold shares in Arvida at the Record Date, being 5.00pm on 1 November 2024.

**How long Arvida wants the suspension to last:** Permanently, given the upcoming cessation of quotation of ARV shares on the NZX Equity Market.

**The event Arvida expects to happen that will end the suspension:** N/A. For the avoidance of doubt, Arvida's debt securities (ARV010) will continue to be quoted on the NZX Debt Market after implementation of the scheme and as such Arvida will continue to have a listing agreement with NZX and be subject to the NZX Listing Rules as they apply to the NZX Debt Market.

**Other information necessary to inform the market about the suspension or that NZX has requested:** N/A

**Information to include in any market memorandum relating to the suspension:**

On 18 October 2024, Arvida Group Limited (Arvida) received final court orders in relation to its well-publicised scheme of arrangement under which Stonepeak Alps BidCo Limited (Stonepeak) will acquire 100% of the ordinary shares in Arvida at a price of NZ\$1.70 per share (Scheme). As such, the Scheme is now binding upon Arvida, Stonepeak and those shareholders who continue to hold shares in Arvida at the Record Date for the Scheme of 5.00pm on 1 November 2024.

Arvida confirms that it is not aware of any reason why the suspensions should not be granted.

Please contact me, or Nick Letham at our lawyers, Chapman Tripp (+64 27 204 7323, or [nick.lettham@chapmantripp.com](mailto:nick.lettham@chapmantripp.com)), if you need any further information.

Yours sincerely



Briar Malpas  
**General Counsel**