



PacificEdge

Retail Offer Application Form

Shareholder Number:

Validation Number:

Shareholding as at 7.00pm (NZT) on 11 July 2025: <Holding>

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This Application Form and the document accompanying this Application Form setting out the terms of Pacific Edge Limited's (Pacific Edge) retail offer (structured as share purchase plan) of new ordinary shares (Shares) to Eligible Shareholders (Offer Document) is important. If you have any questions in relation to the Offer, please consult your broker, financial adviser, investment adviser or other professional adviser. Please see instructions on the reverse on how to complete this Application Form and where to send it. This Application Form is irrevocable and cannot be withdrawn once lodged. Capitalised terms used in this Application Form and the instructions on the reverse that are not otherwise defined have the meaning given to those terms in the Offer Document.

Rather than using this Application Form, you are encouraged to complete your application for Shares online at

<https://pacifiedge.capitalraise.co.nz>

Complete the online form by NO LATER THAN 7.00pm (NZST) on 31 July 2025

Application for Shares and Payment

Value of Shares applied for:

The Offer is only open to Eligible Shareholders, being persons who are shareholders in Pacific Edge at 7.00pm (NZST) on the Record Date for the Offer with an address, in Pacific Edge's share register, in New Zealand (or persons who are otherwise Eligible Shareholders under the Offer). If you are an Eligible Shareholder, you may apply for Shares, **to a minimum value of \$100 and a maximum value of \$50,000**, in accordance with the terms and conditions in the Offer Document (Terms and Conditions). Please complete the value of the Shares for which you are applying above and complete the direct debit instruction in New Zealand dollars payable to "Pacific Edge Share Offer" as payment for your application.

Payment by Direct Debit only

Direct Debit

Direct debits allow Pacific Edge, or Pacific Edge's Share Registrar - MUFG Pension & Market Services, to deduct money from your nominated bank account as payment for your Application. To make payment please complete your account details below. By signing this Form, the signatory agrees that Pacific Edge, or Pacific Edge's Share Registrar - MUFG Pension & Market Services, is authorised to direct debit the bank account below for the total amount payable in accordance with the terms specified on the following page.

NEW ZEALAND DOLLAR BANK ACCOUNT DETAILS FOR DIRECT DEBIT:

Name of Account:

Bank

Branch

Account

Suffix

ONLY complete this section if you are a Custodian acting on behalf of one or more beneficial owners. If you are a Custodian, you must complete this section and a Custodian Certificate, which may be obtained by contacting Pacific Edge's Share Registrar, MUFG Pension & Market Services, on +64 9 375 5998. Instructions for returning the completed Custodian Certificate will be provided by Pacific Edge's Share Registrar.

Please state the number of beneficial owners for whom you act as a Custodian.

Please either state the full name(s) and address(es) of the beneficial owner(s) for whom you hold Shares and the number of Shares held for each beneficial owner or attach a schedule showing this information.

Please either state the full name(s) of the beneficial owner(s) for whom you act in submitting this Application Form or attach a schedule of the full names of the beneficial owners for whom you act in submitting this Application Form including each beneficial owner's dollar amount of Shares applied for.

Please state the total dollar amount of Shares that you are applying for on behalf of beneficial owners under this CSN

\$

SIGNATURES

Holder*/Director/Authorised Person

Holder*/Director/Authorised Person

Holder*/Director/Authorised Person

Contact Name

Mobile or Daytime telephone number

Contact email address

*This includes joint holders, such as persons who hold Shares jointly with others as trustees of a trust.

By completing and returning this Application Form, you are: (1) accepting the Offer in respect of your Application; (2) applying for the dollar value of Shares set out above; (3) agreeing to the Terms and Conditions; and (4) providing the certification set out on the reverse side of this form, under the heading "Certification". Read that section carefully.

INSTRUCTIONS

How to complete this Application Form: Read carefully the Terms and Conditions of the Offer contained in the Offer Document. Capitalised terms used in these instructions that are not otherwise defined have the meaning given to those terms in the Offer Document. In this Application Form, where the context requires, a reference to "I" includes a reference to "we". If you do not understand the Terms and Conditions of this Application Form, or if you have any questions about what to do in relation to the Offer, please consult your broker or financial adviser, investment adviser or other professional adviser.

The Offer Document and this Application Form do not constitute an offer of securities in any place outside of New Zealand. In particular, the Offer Document and this Application Form do not constitute an offer to sell, or a solicitation of an offer to buy, any shares in the United States or in any jurisdiction in which such an offer would be illegal. The offer and sale of the Shares have not been, and will not be, registered under the U.S. Securities Act of 1933 (U.S. Securities Act) or the securities laws of any state or other jurisdiction of the United States and accordingly, the Shares may not be offered, sold or otherwise transferred, directly or indirectly, in the United States. Accordingly, the Shares may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States.

1 Application and payment

- Enter the dollar value of Shares you wish to apply for in the box at the top of the form.
- Applications must be for a maximum of \$50,000. If you insert a dollar value in excess of \$50,000 you will be deemed to have applied for \$50,000 of Shares. If you do not insert a dollar value or apply for a dollar value less than \$100, your Application will be invalid.
- If you own Shares through a Custodian and in your own name, then you may either purchase Shares yourself or instruct your Custodian to purchase Shares on your behalf. You may not do both.
- You must pay in New Zealand dollars. Payment is to be made by direct debit in New Zealand dollars as per the instructions in this Application Form.
- By applying for Shares, you authorise the Share Registrar to direct debit the bank account nominated on the Application Form on any day after the Application Form is received by the Share Registrar for the amount applied for on the Application Form. You cannot specify a direct debit date and you must ensure that:
 - a) a New Zealand bank account is supplied and is a transactional account eligible for direct debit transactions. Please note that online saving accounts may not be direct debitable;
 - b) the bank account details supplied are correct;
 - c) sufficient funds in the bank account for direct debit are available on the day the Share Registrar receives the Application Form; and
 - d) the person(s) giving the direct debit instruction has/have the authority to operate the account solely/jointly.If you are uncertain, you should contact your bank or financial institution. Should your direct debit fail, your Application may be rejected. The Share Registrar will not be able to process your direct debit if you do not sign and date the Application Form. If requested, the Share Registrar will provide you with a direct debit authority form.
- It is possible that Applications for Shares under the Offer may be scaled down on the basis described in the Offer Document.
- Any fractional Shares allocated under the Offer will be rounded down to the nearest whole number of Shares. Any amount lesser than \$5 due to scaling or rounding will be retained by Pacific Edge and not refunded.
- Refunds will be made by direct credit to the bank account held by Pacific Edge's Share Registrar, MUFG Pension & Market Services. Refunds will be issued within five business days following the Allotment Date.

2 Significance of sending or submitting an Application

- If you apply to purchase Shares under the Offer by completing and returning the Application Form (and, if applicable, a Custodian Certificate), you provide each of the certifications, acknowledgements, agreements, authorisations and similar set out in clause 6.1 of the Terms and Conditions, including:
- your Application, on the Terms and Conditions, will be irrevocable and unconditional (i.e. it cannot be withdrawn);
 - you authorise Pacific Edge (and its directors, employees or agents) to correct any error in, or omission from, your Application Form and to complete the Application Form by the insertion of any missing details;
 - you acknowledge that Pacific Edge may at any time irrevocably determine that your Application Form is valid, in accordance with the Terms and Conditions, even if the Application Form is incomplete, contains errors or is otherwise defective;
 - you acknowledge that none of Pacific Edge, its directors, officers, employees, representatives, agents and advisers has provided you with investment advice or financial product advice, and that none of them has an obligation to provide advice concerning your decision to apply for and purchase Shares under the Offer; and
 - you irrevocably and unconditionally agree to the Terms and Conditions.

3 Custodians

Under the Offer, a 'Custodian' is any Eligible Shareholder that:

- is a trustee corporation or a nominee company and holds Shares in Pacific Edge by reason only of acting for another person in the ordinary course of business of that trustee corporation or nominee company; or
- holds Shares in Pacific Edge by reason only of being a bare trustee of a trust to which the Shares are subject and is permitted to operate as a custodian under all relevant laws.

Custodians may apply to purchase Shares of an amount greater than \$50,000 provided that the Custodian only applies for no more Shares than \$50,000 on behalf of each beneficial owner for whom the Custodian acts as a Custodian. Custodians must also fill out a Custodian Certificate, available on request from the Share Registrar.

4 Certification

I irrevocably apply for the Shares indicated in this Application Form (or such lesser number of Shares as may be allocated to me/us due to rounding or scaling), and agree that:

- By applying for Shares, I acknowledge that this Application Form was distributed with the Offer Document containing the Terms and Conditions dated 17 July 2025 and confirm that I have read this Application Form and the Offer Document for the Offer in their entirety. I agree to be bound by the constitution of Pacific Edge and I irrevocably and unconditionally agree to the Terms and Conditions.
- If I am not a Custodian, I certify that:
 - (a) my address recorded in Pacific Edge's share register is in New Zealand or (b) I have otherwise been determined by the Board to be an Eligible Shareholder and I can participate in the Offer in compliance with all applicable laws and, in either case, I held Shares on the Record Date; and
 - I am not applying for Shares with an aggregate application value which is more than \$50,000 (including applications made through a Custodian) even though I may have received more than one offer under the Offer or received offers in more than one capacity under the Offer.
- If I am a Custodian, in addition to the certifications being made under my Custodian Certificate, I certify that:
 - my address recorded in Pacific Edge's share register is in New Zealand and I hold Shares directly or indirectly as a Custodian for beneficial owners who: (a) are in New Zealand; or (b) have been determined by the Board to be eligible to participate in the Offer;
 - each beneficial owner on behalf of whom I have applied for Shares (or the beneficial owner's agent) has instructed me to apply for, and accept, under the Offer the dollar amount of Shares set out in the front of this Application Form (or set out in the attached schedule);
 - no other Custodian is submitting an application under the Offer for that beneficial owner; and
 - I am not applying for Shares with an aggregate application value which is more than \$50,000 in respect of any beneficial owner for whom I act as Custodian.

5 Contact Details

Fill in your contact name, daytime telephone number, and contact email address, as we may need to contact you, for example, if you have not filled in this Application Form (or if applicable, your Custodian Certificate) correctly.

6 How to submit this Application Form

An Application may be made using the online application form at <https://pacificedge.capitalraise.co.nz>. Online application is encouraged. Please use your Shareholder number and Validation Number to make an online application.

If you wish to apply for Shares using this Application Form, you must (1) complete and sign this Application Form (and, if applicable, your Custodian Certificate) in accordance with these instructions; (2) return your signed and completed Application Form (and, if applicable, your Custodian Certificate) to the Share Registrar by mail, hand delivery or email before 7.00pm (NZST) on 31 July 2025 (unless the Closing Date is extended). You should allow sufficient time for delivery by the postal service. Application Forms (and, if applicable, Custodian Certificates) and payment received after the Closing Date may not be processed regardless of when they are postmarked.

Mailing address:

MUFG Pension & Market Services, PO Box 91976, Auckland 1142,

Hand delivery address:

Level 30, PwC Tower, 15 Customs Street West, Auckland 1010.

Email address:

applications.nz@cm.mpms.mufg.com

Please use "Pacific Edge Share Offer" as the subject of the email.

No brokerage will be paid by Pacific Edge on any applications.

Personal information provided will be held by Pacific Edge and/or the Share Registrar, as set out under "Privacy" in the Important Information section of the Offer Document.

If you have any questions in relation to the completion of this Application Form then please contact MUFG Pension & Market Services on +64 9 375 5998.

7 Signing this Application Form

You should sign this Application Form where indicated. If a company is signing, it must be signed on behalf of the company by a director or other person(s) duly authorised for that purpose. If you hold Shares jointly (e.g., as trustees of a trust) all joint holders must sign this Application Form. If this Application Form is signed under a power of attorney, please provide to the Share Registrar a duly signed certificate of non-revocation with your signed and completed Application Form.